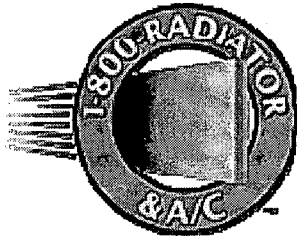


FRANCHISE DISCLOSURE DOCUMENT

RECEIVED
CORPORATIONS
SAN FRANCISCO



1-800 RADIATOR FRANCHISE, INC.

12 APR 30 2012
California Corporation

4401 Park Road

Benicia, CA 94510

TEL: (707) 747-7400

FAX: (707) 747-7401

FranchiseSales@1800radiator.com

www.1800radiator.com

www.facebook.com/pages/1-800-Radiator/174287380836?ref=ts

The franchises described in this disclosure document are for the operation of a warehouse distribution Outlet(s) using the name 1-800-RADIATOR & A/C™, which will sell radiators, fan assemblies, gas tanks and air conditioning parts to automobile repair shops, fleets, chain accounts and retail consumers. Additional automotive parts are currently being developed and tested and may be added to the System. They include air conditioning parts, exterior body parts, starters and alternators. You will be authorized to sell auto parts categories carried by Us if – and only if – You carry the required inventory as stipulated in the Manual, AND You make the required sales visits and marketing expenditures as stipulated in the Manual.

The total investment necessary to begin operation of a 1-800 Radiator & A/C™ franchised business is \$349,000 to \$2,439,500. This includes \$261,000 to \$2,111,000 that must be paid to the franchisor or its affiliate.

This disclosure document summarizes certain provisions of your Franchise Agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make a payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no government agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Josh Nicosia at 4401 Park Road, Benicia, CA 94510 or 707-747-7400.

The terms of your contract will govern your franchise relationship. Do not rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW., Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

Issuance Date: April 1, 2012

STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in Your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in Exhibit "D" for information about the franchisor or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise:

1. THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH US BY LITIGATION, MEDIATION AND/OR ARBITRATION ONLY IN SOLANO COUNTY, CALIFORNIA. OUT-OF-STATE LITIGATION, MEDIATION AND/OR ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO MEDIATE AND/OR ARBITRATE WITH US IN SOLANO COUNTY, CALIFORNIA THAN IN YOUR OWN STATE.
2. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

We use the services of one or more FRANCHISE BROKERS or referral sources to assist us in selling our franchise. A franchise broker or referral source represents us, not you. We pay this person a fee for selling our franchise or referring you to us. You should be sure to do your own investigation of the franchise.

(See the next page for state effective dates)

STATE EFFECTIVE DATES

The following states require that the Franchise Disclosure Document be registered or filed with the state, or be exempt from registration: California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin.

This Franchise Disclosure Document is registered, on file or exempt from registration in the following states having franchise registration and disclosure laws, with the following effective dates:

STATE	EFFECTIVE DATE
California	
Hawaii	
Illinois	
Indiana	Effective July 28, 2011
Maryland	
Michigan	Effective July 21, 2011
Minnesota	
New York	
North Dakota	
Rhode Island	
South Dakota	Effective July 24, 2011
Virginia	
Washington	Effective August 2, 2011, Amended _____, 2012
Wisconsin	Effective July 8, 2011

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