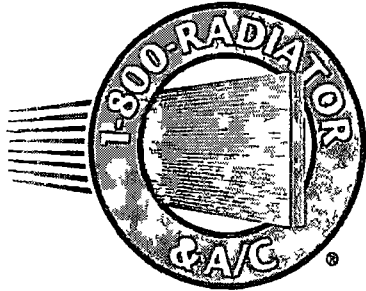


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Department of
Business Oversight

FRANCHISE DISCLOSURE DOCUMENT



1-800-RADIATOR FRANCHISOR SP, LLC
a Delaware limited liability company
4401 Park Road
Benicia, CA 94510
TEL (707) 747-7400
FAX (707) 747-7401
FranchiseSales@1800radiator.com
www.1800radiator.com
www.facebook.com/main1800radiator

The franchise described in this disclosure document is for the operation of a distribution warehouse(s) using the name "1-800-RADIATOR & A/C®" which will sell radiators, condensers, air conditioning compressors, fan assemblies, and other automotive parts to automobile repair shops, fleets, chain accounts and retail consumers. Additional automotive parts are currently being developed and tested and may be added to the System. They include fuel pumps, exterior body parts, starters and alternators.

The total investment necessary to begin operation of a 1-800-RADIATOR & A/C® Start-up Warehouse franchise is \$315,500 to \$661,000. This includes \$225,000 to \$375,000 that must be paid to the franchisor or affiliate. The total investment necessary to begin operation of a 1-800-RADIATOR & A/C® Re-sale Warehouse franchise is \$238,500 to \$2,724,000. This includes \$180,000 to \$2,530,000 that must be paid to the franchisor or its affiliate.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make a payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no government agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Franchise Administration at 440 South Church Street, Suite 700, Charlotte, North Carolina 28202 or (704) 377-8855, or John Hanrahan at 4401 Park Road, Benicia, California 94510 or (707) 747-7400, Hanrahan@1800radiator.com.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

Issuance Date August 17, 2015

STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in Exhibit "D" for information about the franchisor or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise:

- 1 THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH US BY MEDIATION AND/OR ARBITRATION ONLY IN SOLANO COUNTY, CALIFORNIA. OUT-OF-STATE LITIGATION, MEDIATION AND/OR ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO MEDIATE AND/OR ARBITRATE WITH US IN SOLANO COUNTY, CALIFORNIA THAN IN YOUR OWN STATE.
- 2 YOU MUST COMPLY WITH MINIMUM AND/OR MAXIMUM PRICES SET BY THE FRANCHISOR FOR THE GOODS AND SERVICES YOU SELL. THIS REQUIREMENT MAY REDUCE YOUR ANTICIPATED REVENUE.
- 3 YOU MUST MAKE A SPECIFIC LEVEL OF INVENTORY PURCHASES, EVEN IF YOU DO NOT NEED THAT MUCH. THE FRANCHISOR MAY TERMINATE YOUR FRANCHISE IF YOU DON'T.
- 4 THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

We use the services of one or more FRANCHISE BROKERS or referral sources to assist us in selling our franchise. A franchise broker or referral source represents us, not you. We pay this person a fee for selling our franchise or referring you to us. You should be sure to do your own investigation of the franchise.

Effective Dates See the next page for state effective dates.

1-800-RADIATOR FRANCHISOR SPV LLC**STATE EFFECTIVE DATES**

The following states require that the Franchise Disclosure Document be registered or filed with the state or be exempt from registration California, Hawaii, Illinois, Indiana Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota Virginia Washington and Wisconsin

This Franchise Disclosure Document is registered, on file or exempt from registration in the following states having franchise registration and disclosure laws, with the following effective dates

California	_____	2015
Hawaii	_____	, 2015
Illinois	_____	, 2015
Indiana	_____	, 2015
Maryland	_____	, 2015
Michigan	August 20	2015
Minnesota	_____	, 2015
New York	_____	, 2015
North Dakota	_____	, 2015
Rhode Island	_____	, 2015
South Dakota	August 20,	2015
Virginia	_____	, 2015
Washington	_____	, 2015
Wisconsin	August 19,	2015

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