

FRANCHISE DISCLOSURE DOCUMENT



1-800-RADIATOR FRANCHISOR SPV LLC
a Delaware limited liability company
4401 Park Road
Benicia, California 94510
Tel: (707) 747-7400
Fax: (707) 747-7401
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www.1800radiator.com
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The franchise offered is for the operation of a distribution warehouse(s) using the name “1-800-RADIATOR & A/C®” and other trademarks, which sell(s) radiators, condensers, air conditioning compressors, fan assemblies, fuel pumps, hoses, exhaust-related products and services, heavy duty hard parts and services and other automotive parts and related services to automobile repair shops and parts stores, fleets, chain accounts and retail consumers.

The total investment necessary to begin operation of a 1-800-RADIATOR & A/C® Start-up Warehouse franchise is \$407,500 to \$1,121,000. This includes \$317,000 to \$817,000 that must be paid to the franchisor or affiliate. The total investment necessary to begin operation of a 1-800-RADIATOR & A/C® Re-sale Warehouse franchise is \$283,500 to \$5,269,000. This includes \$225,000 to \$5,075,000 that must be paid to the franchisor or affiliate.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Franchise Administration at 440 South Church Street, Suite 700, Charlotte, North Carolina 28202 or (704) 377-8855, or John Hanrahan at 4401 Park Road, Benicia, California 94510 or (707) 747-7400, Hanrahan@1800radiator.com.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as “[A Consumer's Guide to Buying a Franchise](#),” which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

Issuance Date of this Franchise Disclosure Document: May 1, 2019

STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in Exhibit "D" for information about the franchisor or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise:

1. THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH US BY MEDIATION AND/OR ARBITRATION ONLY IN SOLANO COUNTY, CALIFORNIA. OUT-OF-STATE LITIGATION, MEDIATION AND/OR ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO MEDIATE AND/OR ARBITRATE WITH US IN SOLANO COUNTY, CALIFORNIA THAN IN YOUR OWN STATE.
2. YOU MUST COMPLY WITH MINIMUM AND/OR MAXIMUM PRICES SET BY THE FRANCHISOR FOR THE GOODS AND SERVICES YOU SELL. THIS REQUIREMENT MAY REDUCE YOUR ANTICIPATED REVENUE.
3. YOU MUST MAKE A SPECIFIC LEVEL OF INVENTORY PURCHASES, EVEN IF YOU DO NOT NEED THAT MUCH. THE FRANCHISOR MAY TERMINATE YOUR FRANCHISE IF YOU DON'T.
4. THE GUARANTOR'S FINANCIAL CONDITION, AS REFLECTED IN ITS FINANCIAL STATEMENTS (SEE ITEM 21), CALLS INTO QUESTION THE GUARANTOR'S FINANCIAL ABILITY TO PROVIDE SERVICES AND SUPPORT TO YOU.
5. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

We use the services of one or more FRANCHISE BROKERS or referral sources to assist us in selling our franchise. A franchise broker or referral source represents us, not you. We pay this person a fee for selling our franchise or referring you to us. You should be sure to do your own investigation of the franchise.

Effective Dates: See the next page for state effective dates.

1-800-RADIATOR FRANCHISOR SPV LLC

STATE EFFECTIVE DATES

The following states require that the Franchise Disclosure Document be registered or filed with the state, or be exempt from registration: California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin.

This Franchise Disclosure Document is registered, on file or exempt from registration in the following states having franchise registration and disclosure laws, with the following effective dates:

California	Pending
Hawaii	Pending
Illinois	May 1, 2019 (Exempt)
Indiana	May 7, 2019
Maryland	Pending
Michigan	May 7, 2019
Minnesota	Pending
New York	May 1, 2019 (Exempt)
North Dakota	Pending
Rhode Island	Pending
South Dakota	May 7, 2019
Virginia	May 7, 2019
Washington	Pending
Wisconsin	May 6, 2019

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