

AFTERBURNER NETWORK, INC. FRANCHISOR'S COST AND SOURCE OF FUNDS

1. Disclose the Franchisor's total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchised business, including real estate, improvements, equipment, inventory, training and other items stated in the offering:

| Category | | Costs | DEPARTMENT OF CORPOR |
|------------------|--------|----------|----------------------|
| Real Estate | | \$0 | MAR 2 8 2013 |
| Improvements | | \$0 | 3 |
| Travel | | \$2,000 | |
| Supplies | | \$500 | |
| Training | | \$15,000 | |
| Other (describe) | | | |
| | | | |
| | | | |
| 7 | Γotals | \$17,500 | |

2 State separately the sources of all required funds:

The Franchisor's source of funds consists of its working capital and the initial franchise fees paid by the franchisees, which start at \$50,000.



FRANCHISE SELLER DISCLOSURE FORM

MAR 28 2013,

| i | LIST W | no will solicit, other or sell franchises for the Franchisor in this state | | | |
|---------------------------------------|-----------|--|--|--|--|
| | Α | Name James D Murphy | | | |
| | В | Business address and telephone number | | | |
| | | 55 Ivan Allen Jr Blvd, Suite 525 | | | |
| | | Atlanta, Georgia 30308 | | | |
| | | | | | |
| | _ | (404) 835-3500 | | | |
| | C | Present employer Afterburner Network, Inc | | | |
| | D | Present title Chief Executive Officer | | | |
| | Е | Employment during the past five years For each employment, state the name of | | | |
| the en | • | position held and the beginning and ending dates | | | |
| tile ell | ipioyer, | | | | |
| _ | | Mr Murphy has served as founder and CEO of Afterburner, Inc , in Atlanta | | | |
| _ | | May, 1996 Since November, 2009, he has also held the same position with | | | |
| Aftert | ourner N | etwork, Inc, also in Atlanta | | | |
| 2 | C4-4- | -th-shough | | | |
| 2 | State v | whether the person identified in 1 above | | | |
| | Α | Has an administrative, criminal or material civil action pending against that | | | |
| n orco: | | | | | |
| | | g a violation of franchise, antitrust or securities law, or alleging fraud, unfair or | | | |
| decep | tive prac | tices, or any comparable allegations? | | | |
| | MEG | NO W | | | |
| | YES_ | NOX_ | | | |
| | Ifvou | anayyanad "ryas" mlaasa muyyda | | | |
| | | answered "yes", please provide | | | |
| | 1 | Name of the parties | | | |
| | 2 | Forum, nature and current status of the pending action | | | |
| | 3 | Case or proceeding identification number | | | |
| | | | | | |
| | В | Had, during the 10 year period immediately before the disclosure document's | | | |
| ıssuan | ce date l | been convicted of or pleaded nolo contender to a felony charge, or been held liable | | | |
| | | n involving an alleged violation of a franchise, antitrust or securities law, or | | | |
| | | fraud, unfair or deceptive practices, or comparable allegations? | | | |
| anega | tions of | made, unian of deceptive practices, of comparable anegations | | | |
| | YES_ | NOX | | | |
| | 1 25 _ | | | | |
| | If you | answered "yes", please provide | | | |
| | - | | | | |
| | 1 | Name of the parties | | | |
| | 2 | Forum, nature and current status of the pending action | | | |
| | 3 | Case or proceeding identification number | | | |
| _ | | | | | |
| 3 | | ject to a currently effective injunction or restrictive order or decree resulting from a | | | |
| pendı | ng or cor | ncluded action brought by a public agency and relating to the franchise, or to a | | | |
| Feder | al, State | of Canadian franchise, securities, antitrust, trade regulation or trade practice law | | | |
| | | | | | |
| | YES _ | NO _X_ | | | |
| | I£ | anayored "yes" places provide | | | |
| If you answered "yes", please provide | | | | | |
| | l | Name of the parties | | | |
| | 2 | Forum, nature and current status of the pending action | | | |
| | 3 | Case or proceeding identification number | | | |



FRANCHISE SELLER DISCLOSURE FORM

List who will solicit, offer or sell franchises for the Franchisor in this state

1

| | Α | Name James H Deitz | | | | |
|---|---------------------|-----------------------------------|---|--|--|--|
| | В | Business address and telephone | number 1010 Huntcliff, Suite 1350, Atlanta, GA | | | |
| 30350 | 0 77.0 587-2538 | | | | | |
| | C | Present employer The Franchis | e Doctor, Inc | | | |
| | D | Present title President | | | | |
| the emi | E ployer p | | e years For each employment, state the name of and ending dates Founded & Served as President | | | |
| of And | over Fra | | I, 2012 Founded & Serves as President of The | | | |
| 2 | State w | hether the person identified in 1 | above | | | |
| A Has an administrative, criminal or material civil action pending against that person alleging a violation of franchise, antitrust or securities law, or alleging fraud, unfair or deceptive practices, or any comparable allegations? | | | | | | |
| | YES _ | | NO _X_ | | | |
| | If you a | answered "yes", please provide | | | | |
| | 1. | Name of the parties | | | | |
| | 2 | Forum, nature and current statu | s of the pending action | | | |
| | 3 | Case or proceeding identification | | | | |
| ın a cıv | ıl actıon | een convicted of or pleaded nolo | immediately before the disclosure document's contender to a felony charge, or been held liable f a franchise, antitrust or securities law, or s, or comparable allegations? | | | |
| | YES_ | - | NO _X_ | | | |
| | If you a | answered "yes", please provide | | | | |
| | 1 | Name of the parties | | | | |
| | 2 | Forum, nature and current statu | s of the pending action | | | |
| | 3 | Case or proceeding identification | on number | | | |
| • | g or con | cluded action brought by a public | tion or restrictive order or decree resulting from a cagency and relating to the franchise, or to a antitrust, trade regulation or trade practice law | | | |
| | YES_ | | NO _X | | | |
| | If you a | answered "yes", please provide. | | | | |
| | Name of the parties | | | | | |
| | 2 | Forum, nature and current statu | s of the pending action. | | | |
| | 3 | Case or proceeding identification | · · | | | |
| | | | | | | |

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