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June 10, 2019

VIA ONLINE FRANCHISE E-FILE SYSTEM

Ms. Flora Angui
Minnesota Department of Commerce
85 Seventh Place East, Suite 500
St. Paul, Minnesota 55101

**Re: Aloha Poke Franchising LLC (the “Company”)
Initial Franchise Registration Application | Fiscal Year End: 12/31**

Dear Ms. Angui:

In connection with the Company’s proposed franchise registration, I have electronically transmitted for filing the following initial application materials in PDF format:

1. Cover Letter;
2. Initial Franchise Registration Application;
3. Proposed advertising materials;
4. Franchise Seller Disclosure Forms;
5. Franchisor’s Costs and Sources of Funds form;
6. 2019 Franchise Disclosure Document; and
7. Auditors’ Consent.

Pursuant to the submission instructions, I have tendered payment in the amount of \$400.00, along with a copy of the Application Page, to the Minnesota Department of Commerce – Accounting, via overnight delivery.

Should you have any questions or comments, please do not hesitate to contact me.

Very truly yours,

DLA PIPER LLP (US)



Stuart Hershman
SH/tjm
Enclosures

UNIFORM FRANCHISE REGISTRATION APPLICATION

File No.: _____
(Insert file number of immediately
preceding filing of Applicant)

State: Minnesota

Fee: \$400

APPLICATION FOR (Check only one):

- INITIAL REGISTRATION OF AN OFFER AND SALE OF FRANCHISES
 RENEWAL APPLICATION OR ANNUAL REPORT
 PRE-EFFECTIVE AMENDMENT
 POST-EFFECTIVE MATERIAL AMENDMENT

1. Full legal name of Franchisor:

Aloha Poke Franchising LLC

2. Name of the franchise offering:

ALOHA POKE CO.®

3. Franchisor's principal business address:

**444 West Lake Street, Suite 1900
Chicago, Illinois 60606**

4. Name and address of Franchisor's agent in this State authorized to receive service of process:

**Commissioner of Commerce
Department of Commerce
85 7th Place East, Suite 500
St. Paul, Minnesota 55101**

5. The states in which this application is or will be shortly on file:

Illinois, Indiana, Minnesota, New York, North Dakota, and South Dakota

6. Name, address, telephone and facsimile numbers, and e-mail address of person to whom communications regarding this application should be directed:

Stuart Hershman, Esq.
DLA PIPER LLP (US)
444 W. Lake Street, Suite 900
Chicago, Illinois 60606
(312) 368-2164 (phone), (312) 630-7344 (fax)
stuart.hershman@dlapiper.com

Certification

I certify and swear under penalty of law that I have read and know the contents of this application, including the Franchise Disclosure Document with an issuance date of **June 6, 2019**, attached as an exhibit, and that all material facts stated in all those documents are accurate and those documents do not contain any material omissions. I further certify that I am duly authorized to make this certification on behalf of the Franchisor and that I do so upon my personal knowledge.

Signed at Chicago, IL, on June 10, 2019.

ALOHA POKE FRANCHISING LLC

By: Christopher Birkinshaw
Name: Christopher Birkinshaw
Title: Chief Executive Officer

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

On June 10, 2019, before me, Ruth H. Adams (insert name of notary public), personally appeared Christopher Birkinshaw, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity and that by his signature on the instrument the person or entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

Ruth H. Adams

Notary Public

My Commission Expires: March 14, 2022

(NOTARIAL SEAL)



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