

FRANCHISE DISCLOSURE DOCUMENT FEDERAL TRADE COMMISSION

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A Boutique Medical Procedures Franchise

D L MATLOCK, M D, INC

A California Professional Medical Corporation

Doing Business As American British Surgical and Medical Center 9201 Sunset Blvd Suite 406

Los Angeles, CA 90069 310-887-1730

The American British Surgical And Medical Center franchise (hereafter referred to as "ABSAMC") is a boutique medical practice offering specialized cosmetic procedures consisting of Laser Vaginal Rejuvenation[®] for the enhancement of sexual gratification, Designer Laser Vaginoplasty[®] for the aesthetic enhancement of the vulvar structures, Liposculpturing, Brazilian Butt Augmentation, and Advanced Surgical Bodybuilding[™] all utilizing techniques developed by the co-founder Dr David Matlock and hereafter referred to as the ABSAMC SYSTEM

The total investment necessary to begin operation of an ABSAMC Franchise is \$100 00

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English Read this disclosure document and all accompanying agreements carefully You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale Note, however, that no government agency has verified the information contained in this document

You may wish to receive your disclosure document in another format that is more convenient for you To discuss the availability of disclosures in different formats, contact Richard Matlock, 9201 Sunset Blvd Suite 406, Los Angeles, CA 90069, Telephone 310-859-9052

The terms of your contract will govern your franchise relationship Don't rely on the disclosure document alone to understand your contract Read your entire contract carefully Show your contract and this disclosure document to an advisor, like a lawyer or an accountant

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, DC 20580 You can also visit the FTC's homepage at www ftc gov for additional information Call your state agency or visit your public library for other sources of information on franchising There may also be laws on franchising in your state Ask your state agencies about them

The issuance date is April 19, 2015



STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with the state franchise administrator before offering or selling in your state REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT

Call the state franchise administrator listed in Exhibit E for information about the franchisor, or about franchising in your state

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW

Please consider the following RISK FACTORS before you buy this franchise

- 1 THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH US BY ARBITRATION ONLY IN CALIFORNIA OUT-OF-STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES IT MAY ALSO COST MORE TO SUE OR ARBITRATE WITH US IN CALIFORNIA THAN IN YOUR OWN STATE
- 2 YOU MUST BE A LICENSED PHYSICIAN, LICENSED BY YOUR STATE, AND BOARD CERTIFIED OR BOARD ELIGIBLE IN OB/GYN, UROLOGY OR PLASTIC SURGERY, <u>AND</u> HAVE BEEN TRAINED IN LASER VAGINAL REJUVENATION[®] AND DESIGNER LASER VAGINOPLASTY[®] TAUGHT BY THE LASER VAGINAL REJUNENATION INSTITUTE[®], OR THE ADVANCED SURGICAL BODYBUILDING INSTITUTE[®], IN ORDER TO ACQUIRE THIS FRANCHISE YOU MUST ALSO EITHER BE A BOARD CERTIFIED PLASTIC SURGEON (OR BOARD ELIGIBLE), OR, YOU MUST ASSOCIATE WITH A BOARD CERTIFIED OR BOARD ELIGIBLE PLASTIC SURGEON WHO MUST SIGN A FRANCHISE AGREEMENT TO BECOME PART OF YOUR BOUTIQUE PRACTICE TO OFFER THE ADDITIONAL PLASTIC SURGERY PRODECURES OF THIS BOUTIQUE PRACTICE EITHER YOU OR THE ASSOCIATED PLASTIC SURGEON MUST PASS ALL TRAINING FOR THE COSMETIC PROCEDURES TO BE ABLE TO OFFER THOSE PROCEDURES AS PART OF THIS FRANCHISE
- 3 YOU MUST BE COMPLIANT AT ALL TIMES WITH THE GENERAL MEDICAL PRACTICE AND EDUCATIONAL REQUIREMENTS TO MAINTAIN YOUR STATE LICENSE(S) AND REQUIRED CERTIFICATIONS THROUGHOUT THE TERM OF THE FRANCHISE AGREEMENT, AND YOU MUST COMPLY AT ALL TIMES WITH ALL REQUIRED REGULATIONS, CODES, GUIDELINES, SANCTIONED MEDICAL PROCESSES, WHETHER ISSUED BY A STATE, FEDERAL OR LOCAL AGENCY, FOR OPERATING A MEDICAL PRACTICE IN YOUR STATE

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- 4 THE FRANCHISOR HAS BEEN OFFERING FRANCHISES FOR A SHORT PERIOD OF TIME THEREFORE THERE IS ONLY A BRIEF OPERATING HISTORY TO ASSIST YOU IN JUDGING WHETHER OR NOT TO MAKE THIS INVESTMENT
- 5 THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE

At this time we do not utilize any franchise brokers to sell franchises, but reserve the right to do so in the future

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