

FRANCHISE DISCLOSURE DOCUMENT

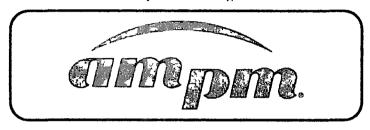
<u>Franchisor</u> TREASURE FRANCHISE COMPANY LLC

A Delaware Limited Liability Company 19100 Ridgewood Parkway San Antonio, Texas 78259 (210) 626-6000

Donna K. Yorac@tsocorp com www arcoampmfranchisingsouth com



Dept of Business Oversight



The franchise is to operate an *ampm* mini market, a retail convenience store identified by the service mark and service name *ampm*, for the sale of prepackaged foods and fast foods, beverages, sundries and convenience store goods and services

The total investment necessary to begin operation of an ampm mini market is

If you lease the premises from TFC or its affiliate	\$416,917 - \$852,801
If you do not lease the premises from TFC or its affiliate and you	
(1) operate an existing ARCO-branded motor fuel sales facility and an existing <i>ampm</i> mini market without the purchase of real estate	\$579,490 - \$1,247,844
(2) complete a Retrofit or a Retrofit Rebrand	\$754,490 - \$6,847,844
(3) complete New Construction, a New Construction Rebrand or a Raze and Rebuild	\$1,829,490 - \$9,347,844

If you lease the Premises from TFC or its affiliates, \$141,500 to \$241,500 of this amount is paid to TFC or its affiliates. If you do not lease the Premises from TFC or its affiliates, \$140,000 to \$314,500 will be paid to TFC or its affiliates.

This disclosure document summarizes certain provisions of your Franchise Agreement and other information in plain English Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. NOTE, HOWEVER, THAT NO GOVERNMENTAL AGENCY HAS VERIFIED THE INFORMATION CONTAINED IN THIS DOCUMENT.

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Donna Yorac at 2350 East 223rd Street, Carson, California 90810, (800) 837-6762, donna k yorac@tsocorp.com

Treasure Franchise Company LLC (ampm Mini Markets) 6/2014 Franchise Disclosure Document 1184 003 004/74926 52\80588



The terms of your contract will govern your franchise relationship Do not rely on the disclosure document alone to understand your contract Read all of your contract carefully Show your contract and this disclosure document to an advisor, like a lawyer or an accountant

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D C 20580. You can also visit the FTC's home page at www fite gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them

Effective date of this Franchise Disclosure Document April 17, 2014, as amended June 3, 2014

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STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT

Call the state franchise administrator listed in Exhibit H for information about the franchisor or about franchising in your state

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW

YOU WILL NOT RECEIVE AN EXCLUSIVE TERRITORY YOU MAY FACE COMPETITION FROM OTHER FRANCHISEES, FROM OUTLETS THAT WE OWN, OR FROM OTHER CHANNELS OF DISTRIBUTION OR COMPETITIVE BRANDS THAT WE CONTROL

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