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BakersBodega, Inc. 7869 Paramount Boulevard Pico Rivera, CA 90660 Phone: (562) 942-2253 Facsimile: (562) 942-2259 Email: info@bakersbodega.com

SUPPLEMENTAL INFORMATION FORM

SEPTEMBER 25, 2013

1 Disclose

A The states in which this proposed registration application is effective

California

B The states in which this proposed registration application is or will be shortly on file

None

C The states that have refused to register this franchise offering

None

D The states that have revoked or suspended the right to offer franchises

None

E The states in which this proposed registration of these franchises has been withdrawn within the last five years, and the reasons for revocation or suspension

None

2 Source of Funds for Establishing New Franchises

Franchisor estimates that its total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchise, including training and other items stated in the offering, are between \$11,000 00 and \$20,000 00, as follows

- 1 Training \$3,000 00
- 2 Sale Commissions \$5,000 \$14,000
- General Administration \$3,000

The source of all required funds is the initial payment of the BakersBodega™ franchise fee of \$35,000 00 (or the BakersBodega™ Express franchise fee of \$17,500 00) to be made by the franchisee, which is expected to be sufficient to offset all of these initial direct costs. Moreover, these initial costs can be funded from the franchisor's operating revenues

FRANCHISE PANDA.COM

FRANCHISE DISCLOSURE DOCUMENT



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As a Franchisee, you will operate a wholesale and retail warehouse business selling premium baking ingredients, baking and bakery supplies, tools, and small wares. The products include a complete line of donut and baking products including mixes, fillings, and toppings, supplies manufactured and distributed under various local and national brands. The Franchisee's products and services are sold to the commercial bakery trade and to the general public on a "cash and carry" basis. The franchise business will also provide instruction to the general public on the use of its products in preparing bakery items. The franchisee is required to obtain all applicable licenses and permits before opening the franchise outlet.

The total investment necessary to begin operation of a BAKERSBODEGA© franchised business is estimated to be between \$303,900 00 and \$565,570 00 for a BakersBodega© Franchise Outlet and between \$204,450 00 and \$285,520 00 for a BakersBodega© Express Franchise Outlet These figures include the \$35,000 00 initial franchise fee that must be paid to the franchisor for a BakersBodega© Franchise Outlet, and the \$17,500 00 initial franchise fee that must be paid to the franchisor for a BakersBodega© Express Franchise Outlet

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. Note, however, that no governmental agency has verified the information contained in this document.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contracts carefully. Show your contract and this disclosure document to an advisor, like a lawyer or accountant.

There may also be laws on franchising in your state. Ask your state agencies about them

ISSUANCE DATE

STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in Exhibit A for information about the franchisor, or about franchising in your state

THE CALIFORNIA FRANCHISE INVESTMENT LAW REQUIRES A COPY OF ALL PROPOSED AGREEMENTS RELATING TO THE SALE OF THE FRANCHISE BE DELIVERED TOGETHER WITH THE FRANCHISE DISCLOSURE DOCUMENTS.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

We may use the services of one or more FRANCHISE BROKERS or referral sources to assist us in selling our franchise. A franchise broker or referral source represents us, not you. We pay this person a fee for selling our franchise or referring you to us. You should be sure to do your own investigation of the franchise.

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