

Bin There USA, LLC

MAY 24 2013

FRANCHISOR'S COSTS AND SOURCE OF FUNDS

1 Disclose franchisor's total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchise, including real estate, improvements, equipment, inventory, training and other items stated in the offering

Category	Costs
Real Estate	N/A
Improvements	N/A
Equipment	N/A
Inventory	N/A
Training	\$2,000
Other (describe)	N/A
Totals	<u>\$2,000</u>

2 State separately the sources of all required funds Working capital

19 West 44th Street, 12th Floor
New York, NY 10036-6101

Phone 212-381-4700
Fax 212-381-4811
Web www.uhy-us.com

AUDITOR'S CONSENT

UHY LLP consents to the use in the Franchise Disclosure Document issued by Bin there USA, LLC ("Franchisor") on May 10, 2013, as it may be amended, of our report dated April 25, 2013, relating to the financial statements of Franchisor for the period ending December 31, 2012.

UHY LLP

UHYLLP

FRANCHISE DISCLOSURE DOCUMENT

MAY 24 2013



Residential Friendly Dumpsters

Bin There USA, LLC
 a Delaware limited liability company
 1645 Finfar Court
 Mississauga, Ontario, L5J 4K1 Canada
 Telephone (905) 823-8550
 Website www.bintheredumpthat.com/franchise.php
 Email jferracuti@bintheredumpthat.com

The franchisee will operate a BIN THERE .DUMP THAT business (a “**BTDT Business**”) providing waste removal and disposal services, and other related services and products we may periodically introduce

The estimated total initial investment necessary to begin operation of a BTDT Business franchise ranges from \$62,200 to \$110,400. This includes an initial fee ranging from \$29,100 to \$42,000 that you must pay to us See Items 5 and 7 for details.

We also offer “Area Development Agreements” providing the right within a designated geographic area to assist us with the sale of franchises to third parties who will operate BTDT Businesses, and to perform certain initial and ongoing support and assistance functions for and monitor the performance of BTDT Business franchisees

The total investment necessary to begin operation of a BIN THERE DUMP THAT Area Developer business is \$264,400 to \$522,400 This includes an initial fee ranging from \$250,000 to \$500,000, which must be paid to us See Items 5 and 7 for details

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact John Ferracuti at the address and telephone number listed above.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract Read all of your contract carefully Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind More information on franchising, such as “A Consumer's Guide to Buying a Franchise,” which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D C 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state Ask your state agencies about them.

The issuance date of this Franchise Disclosure Document is ~~May 4, 2012~~ May 21, 2013.

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