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FRANCHISE DISCLOSURE DOCUMENT

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Buffalo Wings & Rings, LLC
396 Wards Corner Road, Loveland, OH 45140
www.buffalowingsandrings.com
513-831-9464; Fax 513-831-9463; email sritter@buffalo-wing.com

The franchisee will operate a club level sports restaurant under the trade name and service mark "Buffalo Wings & Rings."

The estimated initial investment required ranges from \$1,280,000 to \$2,412,000. If you are not currently operating one or more Buffalo Wings & Rings restaurants, this includes \$40,000 (if you sign a Franchise Agreement for a newly-constructed restaurant) that must be paid to the franchisor Buffalo Wings & Rings, LLC. If you are currently operating one or more Buffalo Wings & Rings restaurants, this includes \$30,000 that must be paid to the franchisor Buffalo Wings & Rings, LLC. If you are purchasing a restaurant that is currently in operation, this includes a \$25,000 transfer fee that must be paid to the franchisor Buffalo Wings & Rings, LLC. These sums do not include the cost of acquiring or leasing the business location and may not include the full cost of acquiring an alcoholic beverage license or financing costs.

In addition to individual restaurant franchises, Buffalo Wings & Rings LLC offers Area Development Agreements ("ADAs").

ADAs grant you the right to develop three Franchised Restaurants within a specified territory according to a negotiated schedule. The development fee is \$70,000. The estimated initial investment required ranges from \$1,325,000 to \$2,462,000. From the \$70,000 Area Development Fee for three locations, \$40,000 is applied to the franchise fee for the first location, \$15,000 is applied to the franchise fee for the second location (and you will pay the remainder of the applicable Franchise Fee, which is \$30,000) and \$15,000 is applied to the franchise fee for the third location (and you will pay the remainder of the applicable Franchise Fee which is \$30,000). An Area Developer may be granted a larger number of franchises for Franchised Restaurants if the Development Area selected will, in our judgment, support the desired number of locations.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to, us or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for

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