



MINNESOTA
DEPARTMENT OF
COMMERCE



85 7th Place East, Suite 500
St. Paul, Minnesota 55101-3165
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651.296.4026 FAX 651.297.1959
An equal opportunity employer

February 2, 2010

JOHN DANIELS
WILLEKE & DANIELS
201 RIDGEWOOD AVENUE
MINNEAPOLIS, MN 55403-3508

Re: F-370
M & T PIZZA INCORPORATED
CARBONE'S PIZZERIA

Dear Mr. Daniels:

The Annual Report has been reviewed and is in compliance with Minnesota Statute Chapter 80C and Minnesota Rules Chapter 2860.

This means that there continues to be an effective registration statement on file and that the franchisor may offer and sell the above-referenced franchise in Minnesota.

The franchisor is not required to escrow franchise fees, post a Franchise Surety Bond or defer receipt of franchise fees during this registration period.

As a reminder, the next annual report is due within 120 days after the franchisor's fiscal year end, which is October 31, 2010.

Sincerely,

GLENN WILSON
Commissioner

By:

Daniel Sexton
Commerce Analyst Supervisor
Registration Division
(651) 296-4520

GW:DES:dlw

UNIFORM FRANCHISE REGISTRATION APPLICATION

File No: **F-370**

Fee: **\$200.00**

Date of Application: February 1, 2010

APPLICATION FOR (Check only one):

	INITIAL REGISTRATION OF AN OFFER AND SALE OF FRANCHISES
X	RENEWAL APPLICATION OR ANNUAL REPORT
	PRE-EFFECTIVE AMENDMENT
	POST-EFFECTIVE AMENDMENT

1. Full legal name of Franchisor:

M & T Pizza Incorporated

\$200.00

State of Minnesota

2. Name of the franchise offering:

Carbone's Pizzeria and Carbone's Pizza

FEB - 1 2010

3. Franchisor's principal business address:

680 East Seventh Street, St. Paul, Minnesota 55106

Dept. of Commerce

4. Name and address of Franchisor's agent in the State of Minnesota authorized to receive process:

Thomas A. Carbone, President, Secretary, Treasurer and Director

M & T Pizza Incorporated
680 East Seventh Street
St. Paul, Minnesota 55106

5. The states in which this application is or will be shortly on file:

Minnesota
Wisconsin

6. Name, address telephone and facsimile numbers, and e-mail address of person to whom communications regarding this application should be directed.

John H. Daniels, Jr., Esq.
Wilieke & Daniels
201 Ridgewood Avenue
Minneapolis, Minnesota 55403-3508
Telephone: (612) 252-0830
Facsimile: (612) 870-0689
E-mail: j.danielsjr@worldnet.att.net

2-2-10
A/R
10/31

FEB 01 2010
 Rec'd \$ 200

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 ATTORNEYS AND COUNSELORS AT LAW
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 FAX (612) 870-0689
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DONALD C. WILLEKE
 JOHN H. DANIELS, JR.
 ROBERT R. NARDI*

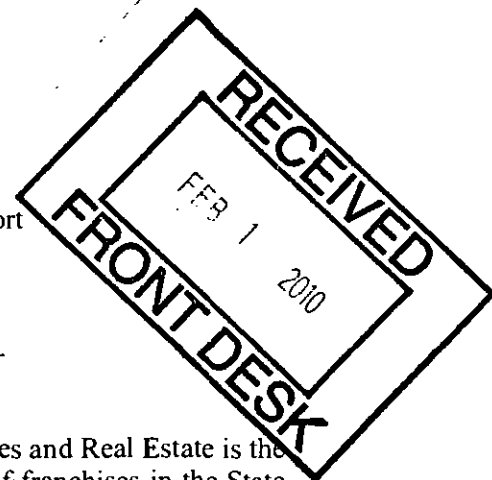
WRITER'S DIRECT DIAL No. (612) 252-0830
 WRITER'S E-MAIL ADDRESS: j.danielsjr@worldnet.att.net

* MSBA Board Certified
 Real Property Law Specialist

February 1, 2010

Mr. Daniel E. Sexton
 Commerce Analyst Supervisor
 Registration Division
 Department of Commerce
 Suite 500, 85 Seventh Place East
 St. Paul, MN 55101

Re: M & T Pizza Incorporated
 Minnesota Franchise Law
 2010 Registration Renewal Statement and Annual Report
 of Carbone's Pizzeria and Carbone's Pizza
 Your File No. F-370
 Our File No. 6685-01



Dear Mr. Sexton:

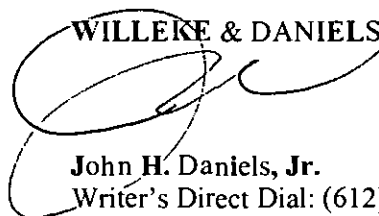
Enclosed herewith for filing with the Commissioner of Securities and Real Estate is the application for registration by M & T Pizza Incorporated of the offer of franchises in the State of Minnesota for Carbone's Pizzeria and Carbone's Pizza.

The application appears in the following order:

- (1) A check in the amount of \$200.00 to cover the filing fee.
- (2) Uniform Franchise Registration Application which includes a signed Certification and applicable forms.
- (2) Disclosure Document.
- (3) Second copy of auditor's statement.
- (5) One CD-ROM containing the Application and Financial Disclosure Form.

If you have any questions about the foregoing matters, please do not hesitate to call me.

Very truly yours,

WILLEKE & DANIELS

John H. Daniels, Jr.
 Writer's Direct Dial: (612) 252-0830

JHD:sll
 Encs.

cc: M & T Pizza Incorporated
BY MESSENGER

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