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EXHIBITS:

- A State Addenda to Franchise Disclosure Document
- B Directory of State Agencies and Administrators
- C Franchisor's Agent for Service of Process
- D Asset Purchase Agreement (For Sale of a Corporate Store to a Franchisee) with Promissory Note and Security Agreement and Guaranty (if applicable)
- E-1 Franchise Agreement (New) and Franchisee Questionnaire
- E-2 Franchise Agreement (Renewal) and Franchisee Questionnaire
- E-3 Franchise Agreement (Transfer) and Franchisee Questionnaire
- F-1 Guaranty of Franchise Agreement
- F-2 Non-Disclosure and Non-Competition Agreement

- G Collateral Assignment and Irrevocable Special Power of Attorney
- H Amendment to Franchise Agreement (for non-traditional locations excluding those co-branded with another affiliated brand)
- I Intentionally Omitted
- I-1 Amendment to Franchise Agreement (for non-traditional locations co-branded with Cold Stone Creamery® restaurants)
- ~~J Intentionally Omitted~~
- J In-Store Training Release and Waiver of Liability Agreement
- K Intentionally Omitted
- L Required Lease Terms
- M Lease Guaranty Acknowledgment
- N Lease Review and/or Negotiation Agreement and Release and State Addenda
- O-1 Sublease and Guaranty of Sublease (Franchisee pays rent directly to Landlord)
- O-2 Sublease and Guaranty of Sublease (Kahala collects rent from Franchisee and pays to Landlord)
- P Pre-Authorized Electronic Funds Transfer Form
- Q General Release for Renewal of Franchise Agreement
- R-1 Consent to Transfer and Release Agreement (without Sublease)
- R-2 Consent to Transfer and Release Agreement (with Sublease)
- S State Addenda to Franchise Documents
- T Table of Contents – Confidential Operations Manual
- U List of Franchise Owners
- V Financial Statements
- W Performance Guaranty
- X Addendum for Sale of Company-Affiliated Owned Stores
- X-1 State Effective Dates
- Y Receipts

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