

Form B - Supplemental Information**SUPPLEMENTAL INFORMATION****Department of
Business Oversight****OCT - 8 2013****Received PSS Sacramento****1. Disclose:****A. The states in which this proposed registration application is effective.****New York****B. The states in which this proposed registration application is or will be shortly on file.****Maryland****C. The states that have refused to register this franchise offering.****None****D. The states that have revoked or suspended the right to offer franchises.****None****E. The states in which this proposed registration of these franchises has been withdrawn within the last five years, and the reasons for revocation or suspension.****None****2. Source of Funds for Establishing New Franchises**

Disclose franchisor's total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchise, including real estate, improvements, equipment, inventory, training and other items stated in the offering. State separately the sources of all required funds.

See Attached Franchisor's Costs and Sources of Funds

CHOCOLATE WORKS NY, LLC

FRANCHISOR'S COSTS AND SOURCES OF FUNDS

FRANCHISOR'S COSTS:

<u>Category</u>	<u>Costs</u>
Real Estate	\$-0-
Improvements	\$-0-
Equipment	\$-0-
Inventory	\$25,000
Training	\$500
Other:	
Advertising	\$10,000
Postage and Misc.	\$500
 <u>TOTAL</u>	 <u>\$36,000</u>

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SOURCES OF FUNDS:

Value of Inventory on hand	\$178,000
Cash on hand	\$208,000
<u>TOTAL</u>	<u>\$386,000</u>

CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the use in the Franchise Disclosure Document for the State of California of our reports dated January 31, 2013, relating to the Audited Financial Statements of Chocolate Works NY, LLC, as of December 31, 2013, which appear in such Franchise Disclosure Document.


Christopher J. Daniels CPA
Certified Public Accountant

Dated: September 10, 2013

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