

FRANCHISE DISCLOSURE DOCUMENT

FOR

CocoHodo USA, Inc.



THE CALIFORNIA FRANCHISE INVESTMENT LAW REQUIRES THAT A COPY OF ALL PROPOSED AGREEMENTS RELATING TO THE SALE OF THE FRANCHISE BE DELIVERED TOGETHER WITH THE DISCLOSURE DOCUMENT.

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Exhibits

A Franchise Agreement



Item 1 The Franchisor, its Predecessors and Affiliates

Definitions

The Franchisor is CocoHodo USA, Inc., a California corporation doing business as "CocoHodo" For each reference, CocoHodo USA, Inc. will be referred to as "we," "us," "our," "Franchisor," or "CocoHodo" in this Discloser Document. We will refer to the person or entity that buys the franchise as "you," "Franchisee" and "your" throughout the Discloser Document and Franchise Agreement. Additionally, any reference to "System" means the franchise system of "CocoHodo"

Our Business Form

We are incorporated in the State of California on March 17, 2011

Our Parents, Predecessors and Affiliates

We have no predecessor and/or affiliates Our parent company is "Shama, Ltd," a Korean limited company (Ltd)

Our Business Address and Agent for Service of Process

Our principal business address is 3517 West Commonwealth Avenue, Suite C, Fullerton, California 92833 Our agent for service of process is disclosed in Exhibit 1 The principal business address of our parent company, Shama, Ltd is Neungwonro 10th Street #19, Mohyunmyun, Cheoingu, Yonginshi, Gyunggido, South Korea

Our Business, Prior Business Experience and Franchise Offered

We currently operate and sell franchises for walnut pastry snack food stores (the "Business") As of March 17, 2011, we were a start-up Franchisor and therefore had sold no franchises as of this date. We have been in the business of operating walnut pastry stores for over 2 years and currently own 1 walnut pastry store that your franchise will be modeled after. Our parent has been in the walnut pastry store business in Korea for 10 years and maintains approximately 230 stores and franchises in South Korea. Similarly, your franchise operations will be supported by both our own knowledge and expertise developed over 2 years and our parent company's technical expertise.

Under the franchise we offer, you will operate a walnut pastry snack food store The Business targets its services to the general public We offer a Franchise Agreement for the operation of a single business, and we currently offer no franchises in any other line of business

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