

FRANCHISE DISCLOSURE DOCUMENT



~~Delta Development
Group, Inc. a
Colorado
corporation~~

~~5535 W. 56th Avenue, Suite 104~~

~~Arvada, CO 80002~~

~~(720) 880-5871~~

~~franchiseinfo@delta-us.com~~

~~www.delta-us.com~~



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The franchisee will operate a disaster recovery business (“**Delta Services Business**”) designed to provide commercial and residential property mitigation, reconstruction, remodeling and consulting services to customers.

The total investment necessary to begin operation of a Delta Services Business is \$162,755 to \$332,220, including \$45,000 to \$80,000 that must be paid to the franchisor or affiliate.

The disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all agreements carefully. You must receive this disclosure document at least 14 days before you sign a binding agreement or make any payment in connection with the franchise sale. Note, however, that no governmental agency has verified the information contained in this document.

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Michael Mastous at 5535 W. 56th Avenue, Suite 104, Arvada, Colorado 80002, and (720) 880-5871.

The terms of your contract will govern your franchise relationship. Do not rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. Information comparing franchisors is available. Call your state agency or your public library for sources of information. More information on franchising, such as “A Consumer’s Guide to Buying a Franchise,” is available from the FTC. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, DC 20580. You can also visit the FTC’s home page at www.ftc.gov for additional information.

There may be laws on franchising in your state. Ask your state agencies about them.

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STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in **Exhibit-D** for information about the franchisor or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise:

1. THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH US BY ARBITRATION OR LITIGATION ONLY IN COLORADO. OUT-OF-STATE ARBITRATION OR LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE OR LITIGATE WITH US IN COLORADO THAN IN YOUR OWN STATE.
2. THE FRANCHISE AGREEMENT STATES THAT COLORADO LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTION AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.
3. WE WERE FORMED ON JANUARY 5, 2010 AND HAVE A LIMITED OPERATING HISTORY AND EXPERIENCE IN THE OFFER AND SALE OF FRANCHISES.
- ~~3. IN CALIFORNIA, THE PAYMENT OF ALL INITIAL FEES (INCLUDING FEES OTHER THAN THE INITIAL FRANCHISE FEES DUE TO FRANCHISOR) IS POSTPONED UNTIL AFTER ALL OF FRANCHISOR'S INITIAL OBLIGATIONS ARE COMPLETE AND FRANCHISEE IS OPEN FOR BUSINESS.~~
3. WE WILL OPERATE AS A GOING CONCERN. PLEASE READ THE FINANCIAL STATEMENTS CAREFULLY.
4. IF YOU FAIL TO SATISFY A MINIMUM ANNUAL SALES QUOTA, YOUR AREA OF PRIMARY RESPONSIBILITY MAY BE REDUCED OR ELIMINATED.

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