

FRANCHISE DISCLOSURE DOCUMENT



Delta Development Group, Inc a Colorado corporation 5535 W 56th Avenue, Suite 104 Arvada, CO 80002 (720) 880-5871 franchiseinfo@delta-us com www delta-us com

The franchisee will operate a disaster recovery business ("Delta Services Business") designed to provide commercial and residential property mitigation, reconstruction, remodeling and consulting services to customers

The total investment necessary to begin operation of a Delta Services Business is \$175,405 to \$355,420, including \$60,000 to \$95,000 that must be paid to the franchisor or affiliate

The disclosure document summarizes certain provisions of your franchise agreement and other information in plain English Read this disclosure document and all agreements carefully. You must receive this disclosure document at least 14 days before you sign a binding agreement or make any payment in connection with the franchise sale. Note, however, that no governmental agency has verified the information contained in this document.

You may wish to receive your disclosure document in another format that is more convenient for you To discuss the availability of disclosures in different formats, contact Michael Mastous at 5535 W 56th Avenue, Suite 104, Arvada, Colorado 80002, and (720) 880-5871

The terms of your contract will govern your franchise relationship Do not rely on the disclosure document alone to understand your contract Read all of your contract carefully Show your contract and this disclosure document to an advisor, like a lawyer or an accountant

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. Information comparing franchisors is available. Call your state agency or your public library for sources of information. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," is available from the FTC. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, DC 20580. You can also visit the FTC's home page at www fite gov for additional information.

There may be laws on franchising in your state Ask your state agencies about them

Issuance Date March 17, 2017



STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT

Call the state franchise administrator listed in **Exhibit D** for information about the franchisor or about franchising in your state

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW

Please consider the following RISK FACTORS before you buy this franchise

- THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH US BY ARBITRATION OR LITIGATION ONLY IN COLORADO OUT-OF-STATE ARBITRATION OR LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES IT MAY ALSO COST YOU MORE TO ARBITRATE OR LITIGATE WITH US IN COLORADO THAN IN YOUR OWN STATE
- THE FRANCHISE AGREEMENT STATES THAT COLORADO LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTION AND BENEFITS AS LOCAL LAW YOU MAY WANT TO COMPARE THESE LAWS
- WE WERE FORMED ON JANUARY 5, 2010 AND HAVE A LIMITED OPERATING HISTORY AND EXPERIENCE IN THE OFFER AND SALE OF FRANCHISES
- 3 WE WILL OPERATE AS A GOING CONCERN PLEASE READ THE FINANCIAL STATEMENTS CAREFULLY
- 4 IF YOU FAIL TO SATISFY A MINIMUM ANNUAL SALES QUOTA, YOUR AREA OF PRIMARY RESPONSIBILITY MAY BE REDUCED OR ELIMINATED
- 5 THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE

We use the services of one or more FRANCHISE BROKERS or referral sources to assist us in selling our franchise A franchise broker or referral source represents us, not you We pay this person a fee for selling our franchise or referring you to us You should make sure to do your own investigation of the franchise

Issuance Date (for non-registration states) March 17, 2017



DELTA DEVELOPMENT GROUP, INC FRANCHISE DISCLOSURE DOCUMENT EFFECTIVE DATES IN DESIGNATED STATES

The following states require that the Disclosure Document be registered or filed with the state or be exempt from registration California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin

This Franchise Disclosure Document is registered, on file, exempt from registration, or otherwise effective in the following states with franchise registration and disclosure (or business opportunity*) laws as of the dates listed

California	Effective date	Pending
Florida	Effective date	October 11, 2016
Hawaii	Effective date	Not registered
Illinois	Effective date	Not registered
Indiana	Effective date	Not registered
Kentucky*	Effective date	May 3, 2011
Maryland	Effective date	Not registered
Michigan	Effective date	Not registered
Mınnesota	Effective date	Not registered
Nebraska*	Effective date	March 18, 2010
New York	Effective date	Not registered
North Dakota	Effective date	Pending
Rhode Island	Effective date	Not registered
South Dakota	Effective date	Pending
Texas*	Effective date	May 4, 2011
Utah	Effective date	Pending
Virginia	Effective date	Not registered
Washington	Effective date	Pending
Wisconsin	Effective date	Not registered

In all other states, the effective date of this Franchise Disclosure Document is March 17, 2017

^{*} Denotes one-time filing

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