

FRANCHISE DISCLOSURE DOCUMENT



DIESEL BARBERSHOP FRANCHISING, LLC

A Texas Limited Liability Company 431 Keisler Drive, Suite 201 Cary, North Carolina 27518 (919) 977-9517 www.dieselbarbershop.com

We offer qualified individuals and entities a franchise for the right to independently own and operate a distinctive retail hair care outlet that operates under the DIESEL BARBERSHOP mark and features haircutting and grooming, coloring and barbering services provided to clients by a staff of trained, licensed professionals (each, a "Shop" or "Franchised Business"). We also offer qualified parties the right to own and operate multiple Shops within a designated market area that we designate.

The total investment necessary to begin operation of a single Shop ranges from \$336,500 to \$413,500. This includes \$44,200 to \$56,400 that must be paid to us or our affiliates.

The total investment necessary to operate multiple Shops under our form of area development agreement depends on the number of franchises we grant you the right to open. The total investment necessary to enter into a development agreement for the right to develop: (i) three (3) Shops is \$411,500 to \$478,500, which includes a \$115,000 development fee that is paid to us and your total investment to begin operation of your initial Shop; (ii) five (5) Shops is \$446,500 to \$513,500, which includes a \$150,000 development fee that is paid to us and your initial Shop; and (iii) ten (10) Shops is \$521,500 to \$588,500, which includes a \$225,000 development fee that is paid to us and your total investment to begin operation of your initial Shop.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact us at 431 Keisler Drive, Suite 201, Cary, North Carolina 27518 or (919) 977-9517.

The terms of your contract will govern your franchise relationship. Do not rely on the disclosure document alone to understand your contract. Read your entire contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "*A Consumer's Guide to Buying a Franchise*," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTCHELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

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There may also be laws on franchising in your state. Ask your state agencies about them.

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How to Use This Franchise Disclosure Document

Here are some questions you may be asking about buying a franchise and tips on how to find more information:

QUESTION	WHERE TO FIND INFORMATION
How much can I earn?	Item 19 may give you information about outlet
	sales, costs, profits or losses. You should also
	try to obtain this information from others, like
	current and former franchisees. You can find
	their names and contact information in Item 20
	or Exhibit F.
How much will I need to invest?	Items 5 and 6 list fees you will be paying to the
	franchisor or at the franchisor's discretion.
	Item 7 lists the initial investment to open. Item
	8 describes the suppliers you must use.
Does the franchisor have the financial	Item 21 or Exhibit D include financial
ability to provide support to my business?	statements. Review these statements carefully.
Is the franchise system stable, growing, or	Item 20 summarizes the recent history of the
shrinking?	number of company-owned and franchised
	outlets.
Will my business be the only Diesel	Item 12 and the "territory" provisions in the
Barbershop business in my area?	franchise agreement describe whether the
	franchisor and other franchisees can compete
	with you.
Does the franchise have a troubled legal	Items 3 and 4 tell you whether the franchisor
history?	or its management have been involved in
	material litigation or bankruptcy proceedings.
What's it like to be a Diesel Barbershop	Item 20 or Exhibit F list current and former
franchisee?	franchisees. You can contact them to ask about
	their experiences.
What else should I know?	These questions are only a few things you
	should look for. Review all 23 Items and all
	Exhibits in this disclosure document to better
	understand this franchise opportunity. See the
	table of contents.

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