

 **DIGIKIDS®**

January 12, 2011

State of California
Jeannie Tanaka
Corporations Counsel
California Department of Corporations
320 West 4th Street
Los Angeles, California 90013-2344

DEPARTMENT OF CORPORATIONS
RECEIVED LOS ANGELES OFFICE

JAN 13 2012

Attention: Jeannie Tanaka

Re: DigiSafe Franchising, LLC

DigiKids File # 993-6517/413187

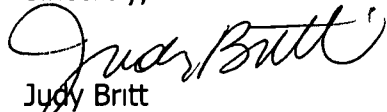
Dear Jeannie,

This is in reference to the above file and to your email correspondence of July 21, 2011. Thank you for the extension you granted to complete your request on December 29, 2011. Please find the changes to the DigiKids FDD as per your instructions.

Marked to show pages with clean copy of only those pages changed are enclosed.

Please do not hesitate to contact me via phone 203-405-2147 or fax 203-264-3516. Thank you for your consideration.

Sincerely,



Judy Britt
Director of Franchise Licensing
DigiSafe Franchising, LLC
203-405-2147
Judy@franchisesource.com

Enclosures as Stated

JAN 13 2012

FRANCHISOR’S COSTS AND SOURCE OF FUNDS

1. **Disclose the Franchisor’s total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchised business, including real estate, improvements, equipment, inventory, training and other items stated in the offering:**

Category	Costs
Real Estate	<u>\$0.00</u>
Improvements	<u>\$0.00</u>
Equipment	<u>\$7,200.00</u>
Inventory	<u>\$800.00</u>
Training	<u>\$0.00</u>
Other (describe)	
Total	<u>\$8,000</u>
_____	_____
_____	_____

2. **State separately the source of all required funds:** Initial Franchise Fees paid by franchisees

Form F – Consent of Accountant

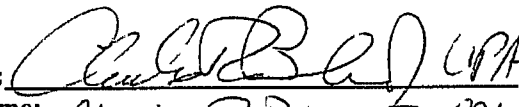
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CONSENT

Bliss, Allred & Co., LLC consents to the use in the Franchise Disclosure Document issued by **DigiSafe Franchising, LLC** ("Franchisor") on **June 1, 2011**, as it may be amended, of our report dated **May 16, 2011**, relating to the financial statements of Franchisor for the period ending March 30, 2011.

BLISS, ALLRED & CO, LLC

By:  CPA
Name: Charles R. Bliss, CPA

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