

FRANCHISE DISCLOSURE DOCUMENT

EGL USA, LP

a Delaware Limited Partnership 7050 Miramar Road, Unit #104 San Diego, CA 92121 Phone: (888) 820-0780

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EatGatherLove

We offer franchises for the right to own and operate a business (each, a "Franchised Business") that specializes in renovating kitchens by: (i) offering a line of approved products, including without limitation, door fronts, drawer fronts, bench tops, doors, countertops, cabinets and related installation hardware, which are supplied by third parties that have an established relationship with us (collectively, the "Approved Products"); and (ii) generating and facilitating customer projects via marketing, sales and project management services, as well as the actual installation and other kitchen renovation services performed on behalf of customers (each, a "Client") that may be conducted by third-party contractors, employees or other personnel engaged by the Franchised Business (the "Approved Services"). We also offer qualified parties the right to own and operate multiple Franchised Businesses within a development area that we designate.

The total investment necessary to begin operation of a Franchised Business ranges from \$99,800 to \$269,750. This includes \$50,000 that must be paid to the franchisor or its affiliates prior to opening.

The total investment necessary to obtain two (2) or more options to develop a Franchised Business under our form of multi-unit option agreement depends on the number of options you are granted. By way of example, the total investment to enter into a multi-unit option agreement for three (3) options and exercise that first option is between \$184,800 to \$354,750, which includes (i) an option fee amounting to \$135,000 that must be paid to us when you sign your option agreement, and (ii) the total investment to open and commence operations of an initial location within your development area. We do not typically permit you to acquire options for more than five (5) Franchised Businesses under an option agreement.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. Note, however, that no governmental agency has verified the information contained in this disclosure document, the franchise agreement or any other related document.

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact our corporate office at 7050 Miramar Road Unit # 104, San Diego, CA 92121, or via telephone at (888) 820-0780.

The terms of your franchise agreement will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contracts. Read all of your contracts carefully. Show your contracts and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this disclosure document, is available from the



Federal Trade Commission (the "FTC"). You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

The issue date of this Franchise Disclosure Document ("FDD") is: April 17, 2020



How to Use This Franchise Disclosure Document

Here are some questions you may be asking about buying a franchise and tips on how to find more information:

QUESTION	WHERE TO FIND INFORMATION
How much can I earn?	Item 19 may give you information about outlet sales, costs, profits or losses. You should also try to obtain this information from others, like current and former franchisees. You can find their names and contact information in Item 20 or Exhibit G.
How much will I need to invest?	Items 5 and 6 list fees you will be paying to the franchisor or at the franchisor's discretion. Item 7 lists the initial investment to open. Item 8 describes the suppliers you must use.
Does the franchisor have the financial ability to provide support to my business?	Item 21 or Exhibit C included financial statements. Review these statements carefully.
Is the franchise system stable, growing, or shrinking?	Item 20 summarizes the recent history of the number of company-owned and franchised outlets.
Will my business be the only EatGatherLove business in my area?	Item 12 and the "territory" provisions in the franchise agreement describe whether the franchisor and other franchisees can compete with you.
Does the franchise have a troubled legal history?	Items 3 and 4 tell you whether the franchisor or its management have been involved in material litigation or bankruptcy proceedings.
What's it like to be an EatGatherLove franchisee?	Item 20 or Exhibit G lists current and former franchisees. You can contact them to ask about their experiences.
What else should I know?	These questions are only a few things you should look for. Review all 23 Items and all Exhibits in this disclosure document to better understand this franchise opportunity. See the table of contents.

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