

## SUPPLEMENTAL INFORMATION

SEP 27 2013

1. Disclose:

(a) The states in which this proposed registration application is effective:

- (i) Indiana;
- (ii) Michigan;
- (iii) Minnesota;
- (iv) New York;
- (v) South Dakota;
- (vi) Washington; and
- (vii) Wisconsin.

(b) The states in which this proposed registration application is or will be shortly on file:

N/A

(c) The states that have refused to register this franchise offering:

None

(d) The states that have revoked or suspended the right to offer franchises:

None

(e) The states in which this proposed registration of these franchises has been withdrawn within the last five years, and the reasons for revocation or suspension:

None

2. **FRANCHISOR'S COSTS AND SOURCE OF FUNDS**

(a) EXIT Realty Corp. International's total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each Subfranchise, including real estate, improvements, equipment, inventory, training and other items stated in the offering:

Category	Costs
Real Estate – None provided	-0-
Improvements – None provided	-0-

Equipment – None provided	-0-
Inventory – None provided	-0-
Training	\$5,000.00
Totals	\$5,000.00

(b) The sources of all required funds for the obligations described above are as follows:

- (i) Sale of Subfranchises; and
- (ii) Continuing Fees paid by Franchisees.

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## CONSENT OF ACCOUNTANTS

Reilly, Penner & Benton, LLP consents to the use in the Franchise Disclosure Document issued by EXIT Realty Corp. International ("Franchisor") for 2013, as it may be amended, of our report dated March 26, 2013, relating to the financial statements of Franchisor for the periods ending December 31, 2012, 2011 and 2010.

*Reilly, Penner & Benton LLP*

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