



Petr-All Corporation

6567 Kinne Road Dewitt, NY 13214 Phone: 315 446-0125 Fax: 315 446-1355

FRANCHISE DISCLOSURE DOCUMENT EXPRESS MART FRANCHISING CORP.

Express Mart Franchising Corp.
A New York Corporation
6567 Kinne Road
PO. Box 46
DeWitt, New York 13214
Telephone (315) 446-0125

The Franchise will operate "Express Mart" convenience food stores. These stores will be located on premises owned or leased by the Franchisee and will use the "EXPRESS MART" trade name.

The total investment necessary to begin operation of an Express Mart franchise is between \$154,200.00-\$359,000.00. This includes \$15,000.00 that must be paid to the franchisor or affiliate.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise", which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

Effective date of this amended circular is _____.

Risk Factors:

OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO LITIGATE WITH US IN NEW YORK THAN IN YOUR HOME STATE.

COMPETITION IN THE CONVENIENCE STORE INDUSTRY HAS INCREASED IN RECENT YEARS, AND MAY CONTINUE TO DO SO. ALSO, CHANGES IN DEMOGRAPHIC FACTORS SUCH AS LOCAL EMPLOYMENT LEVELS, ROAD OR TRAFFIC RE-ROUTING, CHANGES IN RESIDENTIAL AREAS, AND OTHER FACTORS MAY HAVE A SIGNIFICANT IMPACT ON A PARTICULAR STORE LOCATION.

THERE MAY BE OTHER RISK CONCERNING THIS FRANCHISE.

Information about comparisons of franchisors is available. Call the state administrator listed in Exhibit H, or your public library for sources of information.

Registration of this franchise with the state does not mean the state recommends it, or has verified the information in the offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the Connecticut Department of Banking.

The name and address of Express Mart's agent in this state authorized to receive service of process is:

Banking Commissioner,
State of Connecticut
Department of Banking, Securities
and Business Investment Division
260 Constitution Plaza
Hartford, Connecticut 06103

DISCLOSURES REQUIRED BY CONNECTICUT LAW

The State of Connecticut does not approve, recommend, endorse or sponsor any business opportunity. The information contained in this disclosure has not been verified by the State. If you have any questions about this investment, see an attorney before you sign a contract or agreement.

Business Opportunity offered by: Express Mart Franchising Corp.
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Date of this amended Disclosure Document is _____.

If Express Mart fails to deliver the products, equipment or supplies or fails to render the services necessary to begin substantial operation of the business within forty-five (45) days of the delivery date stated in your contract, you may notify Express Mart in writing and demand that the contract be cancelled.

Only the Express Mart personnel listed in Item 2 of this document are authorized to be involved in the offering or sale of business opportunities in the State of Connecticut. Each of those employees list their business address as:

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Their employment histories, and histories regarding any litigation, are listed in Items 2 and 3 of this document.

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