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 Department of Corporations
 Los Angeles

THE FILTA GROUP, INC.
FRANCHISOR'S COSTS AND SOURCE OF FUNDS

1 Disclose franchisor's total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchise, including real estate, improvements, equipment, inventory, training and other items stated in the offering

| <u>Category</u> | <u>Costs</u> |
|---|--------------------|
| Real Estate | \$ 0 00 |
| Improvements | \$ 0 00 |
| Equipment | \$21,425 00 |
| Inventory | \$ 1,258 00 |
| Training | \$ 5,130 00 |
| Other (Fees paid to current franchisee performing in-field training) | \$ 750 00 |
| Other (Bonus and travel expenses associated with on-site start-up support – Business Development Manager) | \$11,970 00 |
| Other (describe) | \$ 0 00 |
| Other (describe) | \$ 0 00 |
| Totals | \$40,533.00 |

2 State separately the sources of all required funds The source of franchisor's funds is derived from initial franchise fees and monthly service fees

Keith Altizer and Company, P A

Certified Public Accountants

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Maitland, Florida 32751

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CONSENT

Keith Altizer and Company, P A consents to the use in the Franchise Disclosure Document issued by The Filta Group, Inc ("Franchisor") on May 16, 2013, as it may be amended, of our report dated April 15, 2013, relating to the financial statements of Franchisor for the period ending December 31, 2012



Keith Altizer and Company, P A

Maitland, Florida

May 22, 2013

FRANCHISE DISCLOSURE DOCUMENT

MAY 3 1 2013

Department of Corporations
Los Angeles



THE FILTA GROUP INC
a Delaware corporation
7075 Kingspointe Parkway - Suite 1
Orlando, Florida 32819
(407) 996-5550
inquiries@gofilta.com
www.gofilta.com

FILTA ENVIRONMENTAL KITCHEN SOLUTIONS® franchises provide on-site services to restaurants, catering establishments, and institutional kitchens. The services include FILTAFRY® fryer maintenance services (microfiltration of cooking oil using a proprietary filtration machine, fryer cleaning, temperature calibration, and advice on good frying practices), FILTABIO® collection and sale of waste cooking oil, and FILTACOOOL® services for refrigeration units and walk-in coolers.

The total investment necessary to begin operation of a single-territory FILTA ENVIRONMENTAL KITCHEN SOLUTIONS® franchise is \$88,100 to \$98,300. This includes \$80,950 that must be paid to us.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale or grant. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Victor Clewes at 7075 Kingspointe Parkway, Suite 1, Orlando, Florida 32819, tel (407) 996-5550.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "[A Consumer's Guide to Buying a Franchise](#)," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

Issuance date of Franchise Disclosure Document: May 16, 2013

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