

FRANCHISE SELLER DISCLOSURE FORM

1 List who will solicit, offer or sell franchises for the Franchisor in this state

A Name **JOHN HENRY**

B Business address and telephone number
33972 Stepstone Court
Temecula, CA 92592
(951) 302-7405

DEPARTMENT OF CORPORATIONS
RECEIVED LOS ANGELES OFFICE

MAR 27 2013

C Present employer
F-19 Holdings, LLC

D Present title
Member, President, Chief Financial Officer, Treasurer and General Counsel

E Employment during the past five years For each employment, state the name of the employer, position held, and beginning and ending dates

Mr Henry has been a managing member and Chief Financial Officer, Treasurer and General Counsel since our inception in July 2008 and became President in October 2011 He has also held the positions of Chief Financial Officer and General Counsel with our affiliate, Holdings, since January 1, 2004, President of that entity since October 2011, and was a consultant for Holdings from January 1, 2003 to December 31, 2003 Since September 2000, Mr Henry has also held the position of Chief Executive Officer of IPM LLC in Temecula, California

2 State whether the person identified in 1 above

A Has an administrative, criminal or material civil action pending against that person alleging a violation of franchise, antitrust or securities law, or alleging fraud, unfair or deceptive practices, or any comparable allegations?

YES _____ NO x

If you answered "yes", please provide

- 1 Name of the parties
- 2 Forum, nature and current status of the pending action
- 3 Case or proceeding identification number

B Had during the 10-year period immediately before the disclosure document's issuance date been convicted of or pleaded nolo contendere to a felony charge, or been held liable

in a civil action involving an alleged violation of a franchise, antitrust or securities law, or allegations of fraud, unfair or deceptive practices, or comparable allegations?

YES _____ NO _____

If you answered "yes", please provide

- 1 Name of the parties
- 2 The forum
- 3 Case or proceeding identification number

C Is subject to a currently effective injunction or restrictive order or decree resulting from a pending or concluded action brought by a public agency relating to the franchise, or to a Federal, State or Canadian franchise, securities, antitrust, trade regulation or trade practice law

YES _____ NO _____

If you answered "yes", please provide

- 1 Name of the person
- 2 Public agency or court
- 3 Case or proceeding identification number

FRANCHISE SELLER DISCLOSURE FORM

1 List who will solicit, offer or sell franchises for the Franchisor in this state

A Name **ROBERT LINEBERGER**

B Business address and telephone number
262232 SE 276th St
Ravendale, WA 98051
(425) 413-9677

C. Present employer
F-19 Holdings, LLC

D Present title
Member and CEO

E Employment during the past five years For each employment, state the name of the employer, position held, and beginning and ending dates

Mr Lineberger has been a managing member and our Chief Executive Officer since our inception in July 2008 He has held the same position with our affiliate, Holdings, since September 2002

2 State whether the person identified in 1 above

A Has an administrative, criminal or material civil action pending against that person alleging a violation of franchise, antitrust or securities law, or alleging fraud, unfair or deceptive practices, or any comparable allegations?

YES _____ NO _____

If you answered "yes", please provide

1 Name of the parties

2 Forum, nature and current status of the pending action

3 Case or proceeding identification number

B Had during the 10-year period immediately before the disclosure document's issuance date been convicted of or pleaded nolo contendere to a felony charge, or been held liable in a civil action involving an alleged violation of a franchise, antitrust or securities law, or allegations of fraud, unfair or deceptive practices, or comparable allegations?

YES _____ NO _____

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