

MAR 22 2013

Form B – Franchisor’s Costs and Sources of Funds

**FRANCHISOR’S COSTS AND SOURCE OF FUNDS**

- 1 Disclose the Franchisor’s total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchised business, including real estate, improvements, equipment, inventory, training and other items state in the offering

| Category                    | Costs               |
|-----------------------------|---------------------|
| Real Estate                 | _____               |
| Improvements                | _____               |
| Equipment                   | _____               |
| Inventory                   | _____               |
| Training                    | <u>\$ 5,000.00</u>  |
| Other (describe)            |                     |
| <u>Proprietary Software</u> | <u>\$ 5,000.00</u>  |
| _____                       | _____               |
| _____                       | _____               |
| Totals                      | <u>\$ 10,000.00</u> |

- 2 State separately the sources of all required funds

These sums will be derived primarily from working capital and partially from the initial franchise fee

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**Franchise Seller Disclosure Form**

1 List the person who will solicit, offer or sell franchises for the Franchisor in this state For each person state

A Name David L Giampietro, Esq.

B Business address and telephone number

27 Bruckner Boulevard, Bronx, New York 10454  
(212) 988-9292

C Present employer. FLAT RATE MOVING NETWORK, LLC

D Present title General Counsel

E Employment during the past 5 years For each employment, state the name of the employer, position held, and beginning and ending dates

Present General Counsel - FLATRATE MOVING NETWORK, LLC-March 2011-

General Counsel - Flat Rate Movers Ltd - June 2009 to Present  
Associate Counsel – ICON Capital Corporation – October 2008 to February 2009  
Associate General Counsel – Belmont Partners – September 2007 to October

2010 Law Student – Widener University School of Law – 2004 to 2007

2 State whether any person identified in 1 above

A Has an administrative, criminal or material civil action pending against that person alleging a violation of franchise, antitrust or securities law, or alleging fraud, unfair or deceptive practices, or any comparable allegations?

YES \_\_\_\_\_ NO X \_\_\_\_\_

If you answered “yes”, please provide

1 Names of the parties.

2 Forum, nature and current status of the pending action

3 Case or proceeding identification number

B. Had during the 10-year period immediately before the disclosure document’s issuance date been convicted of or pleaded nolo contendere to a felony charge, or been held liable in a civil action by final judgment or been the subject of a

## FRANCHISE SELLER DISCLOSURE FORM

material action involving an alleged violation of a franchise, antitrust or securities law, or allegations of fraud, unfair or deceptive practices, or comparable allegations?

YES \_\_\_\_\_ NO   x  

If you answered "yes", please provide

- 1 Names of the parties
- 2 The forum
- 3 Case or proceeding identification number

C Is subject a currently effective injunction or restrictive order or decree resulting from a pending or concluded action brought by a public agency and relating to the franchise, or to a Federal, State or Canadian franchise, securities, antitrust, trade regulation or trade practice law?

YES \_\_\_\_\_ NO   x  

If you answered "yes", please provide.

- 1 Name of the person
- 2 Public agency or court.
- 3 Case or proceeding identification number

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