



85 7th Place East, Suite 500 St. Paul, Minnesota 55101-3165 www.commerce.state.mn.us 651.296.4026 FAX 651.297.1959 An equal opportunity employer

January 29, 2008

KEVIN HEIN SNELL & WILMER LLP SUITE 1900 1200 SEVENTEENTH STREET DENVER, CO 80202

Re: F-5025

MOSQUITO SQUAD FRANCHISE CORP MOSQUITO SQUAD FRANCHISE CORP F/A

Dear Mr. Hein:

The Annual Report has been reviewed and is in compliance with Minnesota Statute Chapter 80C and Minnesota Rules Chapter 2860.

This means that there continues to be an effective registration statement on file and that the franchisor may offer and sell the above-referenced franchise in Minnesota.

The franchisor is not required to escrow franchise fees, post a Franchise Surety Bond or defer receipt of franchise fees during this registration period.

As a reminder, the next annual report is due within 120 days after the franchisor's fiscal year end, which is September 30, 2008.

Sincerely,

GLENN WILSON Commissioner

By:

Daniel Sexton Commerce Analyst Supervisor Registration Division (651) 296-4520

GW:DES:dlw





DENVER

LAS VEGAS

ORANGE COUNTY

PHOENIX

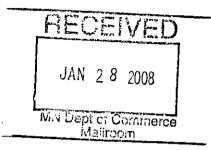
SALT LAKE CITY

TUCSON

1200 Seventeenth Street Suite 1900 Tabor Center Denver, CO 80202 303.634.2000 303.634.2020 (Fax) www.swlaw.com

> Kevin P. Hein 303.634.2015 khein@swlaw.com

January 25, 2008



## VIA FEDERAL EXPRESS

Deputy Commissioner Minnesota Department of Commerce 85 7<sup>th</sup> Place East, Suite 500 St. Paul. MN 55101-2198

Rei

Mosquito Squad Franchise Corp. d/b/a Mosquito Squad

File No. F-5025

Replacement-Set of Unaudited Financials

Dear Sir/Madam:

On January 24, 2008 we transmitted to your office an application for registration renewal for Mosquito Squad Franchise Corp. d/b/a Mosquito Squad for the offer of franchises in the State of Minnesota.

We inadvertemly sent incorrect copies of the unaudited financials. The correct pages are included here to be added to the registration renewal filing.

If you have any questions about this registration renewal filing and associated documentation, please contact me as indicated above. Thank you for your assistance with this matter

Very truly yours,

SNELL & WILMER L.L.P.

Keviji P. H

KPH:jma Enclosures



## Mosquito Squad Franchise Corp. Balance Sheet

As of January 25, 2008

	Jan 25, 08
ASSETS	
Current Assets	
Checking/Şavings	
1000 - Wachovia	\$34,679.60
1010 · Wachovia - NAP	8,781.24
Total Checking/Savings	\$43,660.64
Accounts Receivable	
1100 · Accounts Receivable	\$2,000.00
Total Accounts Receivable	2,000.00
Other Current Assets	
1230 · Due from Northern VA	\$6,000.00
1240 - Due from Richmond VA	7,600.00
1250 · Due from Greenville SC	7,500.00
1250 - Due from Fairfax	7,E00.00
Total Other Current Assets	\$28,500.00
Total Current Assets	\$74,160.84
Fixed Assets	
1300 · Website	\$43,093.25
1320 · Office Furniture	1.091.13
1330 · Computer Equipment	1,867.91
1390 · Accumulated Depreciation	-24028.73
Total Fixed Assets	\$22,023 53
Other Assets	
1400 · Organizational Expenses	\$10,465.21
1410 - Prepaid Expense	0.23
Total Other Assets	\$10,455.44
TOTAL ASSETS	\$100,649.51
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
2100 · Payroil Liabilities	\$377.50
2110 · Other Current Liability - OLPF	5,000.00
Total Othor Current Liabilities	\$5,377.50
Total Current Llabilities	\$5,377.50
Total Liabilities	\$5,377.50
Equity	
3090 - Opening Bal Equity	\$120,C00.00
3100 - Retained Earnings	(\$97.329.49)
3300 · Paid-in-Capital	\$30,000.00
Net Income	\$48,601.80
Total Equity	\$101,272.31
TOTAL LIABILITIES & EQUITY	\$105,649.81

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