



Minnesota Corporation 15271 Trillium Circle Eden Prairie, MN 55344 (952) 914-9339 www.ginamarias.com hlo@ginamarias.com

The franchisee is offered for the operation of a retail outlet selling pizza, beverages, sandwiches and other Italian specialties for take out or delivery to the customer. The estimated initial investment required is between \$156,100 and \$258,300 which includes the following payments which are payable to us: 1) Initial Franchise Fee of \$25,000, and 2) Initial Advertising Fee of \$5,000.

This Disclosure Document summarizes certain provisions of your Franchise Agreement and other information in plain English. Read this Disclosure Document and all accompanying agreements carefully. You must received this Disclosure Document at least 14 calendar days before you sign a binding agreement with, or make any payment to, us or an affiliate in connection with the proposed franchise sale. Note, however that no government agency has verified the information contained in this document.

You may wish to receive your Disclosure Document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Heather Olson at the address, phone number or email address shown above.

The terms of your contract will govern your franchise relationship. Don't rely on the Disclosure Document alone to understand your contract. Read all of your contract carefully. Show your contract and this Disclosure Document to an advisor, like a lawyer or accountant.

Buying a franchise is a complex investment. The information in this Disclosure Document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this Disclosure Document is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue NW, Washington, DC 20580. You can also visit the FTC's home page at www.ftc.gov for additional information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

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STATE COVER PAGE

Your state may have a franchise law that requires a franchise to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE STATEMENT.

Call the state franchise administrator listed in Exhibit D for information about the franchisor, about other franchisors, or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITION IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise:

THE FRANCHISE AGREEMENT REQUIRES DISAGREEMENTS TO BE SETTLED BY ARBITRATION IN MINNESOTA WHICH MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT. THE FRANCHISE AGREEMENT REQUIRES LAW SUITS TO BE BROUGHT IN THE COURTS OF MINNESOTA WHOSE LAWS WILL GOVERN.

YOU WILL NEED TO BECOME FAMILIAR WITH AND ADHERE TO LAWS AND REGULATIONS APPLICABLE TO A RETAIL, TAKE OUT FOOD SERVICE BUSINESS WITH RESPECT TO HEALTH, SAFETY, CLEANLINESS AND SANITATION. YOU WILL REQUIRE A PERMIT OR LICENSE.

THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

We may use the service of one or more FRANCHISE BROKERS or referral sources to assist us in selling our franchise. A franchise broker or referral source represents us, not you. We pay this person a fee for selling our franchise or referring you to us. You should be sure to do your own investigation of this franchise.

Effective Date: See the following page for state effective dates.



STATE EFFECTIVE DATES

The following states require that the Franchise Disclosure Document be registered or filed with the state, or be exempt from registration: California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin.

This Franchise Disclosure Document is registered, on file or exempt from registration in the following states having franchise registration and disclosure laws, with the following effective dates:

Minnesota: May 20, 2016

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