

# FRANCHISE DISCLOSURE DOCUMENT

## MTY FRANCHISING USA, INC.

16420 N 92nd Street, Suite E120  
Scottsdale, Arizona, 85260  
(888) 729-7482 or (480) 515-6250  
bob\_cook@mtygroup.com

[www.gingersushiboutique.com](http://www.gingersushiboutique.com)

## Ginger Sushi Boutique

# GINGER SUSHI BOUTIQUE

The franchise is offered for the rights to operate a Ginger Sushi Boutique franchised restaurant, a retail quick service restaurant selling a variety of sushi menu items and drinks, and other menu items using the trademark GINGER SUSHI BOUTIQUE™.

The total investment necessary to begin operation of a Ginger Sushi Boutique franchise in a food court location ranges between \$266,400 and \$343,500, including \$27,500 to \$53,000 that must be paid to the franchisor or its affiliates. The total investment necessary to begin operation of a Ginger Sushi Boutique franchise at a street location ranges between \$263,300 and \$396,200, including \$27,500 to \$53,000 that must be paid to the franchisor or its affiliates. The total investment necessary to begin operation of a third and any subsequent restaurant under the Multiple Unit Purchase Agreement ranges between \$365,900 and \$593,500, including \$20,000 that must be paid to the franchisor or its affiliates. The total investment necessary to begin operation of a Ginger Sushi Boutique Institutional License franchise, depending upon whether you operate in a food court or street location, ranges between \$357,900 and \$819,700, including a total of \$14,500 to \$40,000 that must be paid to the franchisor or its affiliates.

The disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all agreements carefully. You must receive this disclosure document at least 14 days before you sign a binding agreement or make any payment in connection with the franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, you may contact Bob Cook at 16420 N 92nd Street, Suite E120, Scottsdale, Arizona 85260, (905) 764-7066.

The terms of your contract will govern your franchise relationship. Do not rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. Information comparing franchisors is available. Call your state agency or your public library for sources of information. More information on franchising, such as “A Consumer’s Guide to Buying a Franchise,” is available from the FTC. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, DC 20580. You can also visit the FTC’s home page at [www.ftc.gov](http://www.ftc.gov) for additional information

There may be laws on franchising in your state. Ask your state agencies about them.

**Issuance Date: February 25, 2016**

## STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in **Exhibit E** for information about the franchisor or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise:

1. THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH US BY ARBITRATION ONLY IN PHOENIX, ARIZONA. OUT-OF-STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN PHOENIX, ARIZONA THAN IN YOUR OWN STATE.
2. THE FRANCHISE AGREEMENT STATES THAT ARIZONA LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTION AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.
3. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

We use the services of one or more FRANCHISE BROKERS or referral sources to assist us in selling our franchise. A franchise broker or referral source represents us, not you. We pay this person a fee for selling our franchise or referring you to us. You should be sure to do your own investigation of the franchise.

**See the following page for state effective dates**

## FRANCHISE DISCLOSURE DOCUMENT EFFECTIVE DATES IN DESIGNATED STATES

The following states require that the Disclosure Document be registered or filed with the state or be exempt from registration: California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin.

This Franchise Disclosure Document is registered, on file, exempt from registration, or otherwise effective in the following states with franchise registration and disclosure (or business opportunity\*) laws as of the dates listed:

California	Effective date:	
Florida	Effective date:	
Hawaii	Effective date:	
Illinois	Effective date:	
Indiana	Effective date:	
Kentucky*	Effective date:	
Maryland	Effective date:	
Michigan	Effective date:	
Minnesota	Effective date:	
Nebraska*	Effective date:	
New York	Effective date:	Pending
North Dakota	Effective date:	
Rhode Island	Effective date:	
South Dakota	Effective date:	
Texas*	Effective date:	
Utah	Effective date:	
Virginia	Effective date:	
Washington	Effective date:	
Wisconsin	Effective date:	

In all other states, the effective date of this Franchise Disclosure Document is **February 25, 2016**

\*Denotes one-time filing

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