

FRANCHISE DISCLOSURE DOCUMENT



DEPARTMENT OF CORPORATIONS RECEIVED LOS ANGELES OFFICE

MAY 2 5 2012

GOLDENEYE HOLDINGS, INC.

d/b/a Stratus Building Solutions of Orange County

d/b/a Goldeneye Corporate Services

333 South Anita Drive Suite 980 Orange, CA 92868 (714) 634-4351

www.stratusclean.com Email: P.Vavan@stratuscleanp.vavan@goldeneyecs.com

Goldeneye Holdings, Inc d/b/a Stratus Building Solutions of Orange County ("Stratus of Orange CountyGoldeneye Corporate Services ("Goldeneye"), a California corporation, grants franchisees the right to operate a comprehensive building maintenance care business, providing commercial cleaning and maintenance services to interior and exterior environments of business and residential locations within a designated territory

The total estimated initial investment necessary to begin operation of a <u>Stratus unitGoldeneye</u> franchise ranges from \$3,450 to \$57,750 This includes the initial franchise fee which must be paid to us which is \$2,700 to \$47,000, depending on the type of a franchise plan you choose You will also be required to purchase certain supplies and equipment prior to servicing your first client account The cost of the basic initial supplies and equipment is estimated at \$550 to \$2,000

This Disclosure Document summarizes certain provisions of your franchise agreement and other information in plain English Read this Disclosure Document and all accompanying agreements carefully. You must receive this Disclosure Document at least 14 calendar days before you sign a binding agreement with, or make any payment to, us or an affiliate in connection with the proposed franchise sale Note, however, that no government agency has verified the information contained in this document.

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You may wish to receive your Disclosure Document in another format that is more convenient for you To discuss the availability of disclosure in different formats, contact Petar Vavan at 333 South Anita Drive, Suite 980, Orange, CA 92868; telephone number (714) 634-4351

The terms of your contract will govern your franchise relationship. Don't rely on the Disclosure Document alone to understand your contract. Read all of your contract carefully. Show your contract and this Disclosure Document to an advisor, like an attorney or an accountant

Buying a franchise is a complex investment, the information in this Disclosure Document can help you make up your mind More information on franchising, such as *A Consumer's Guide to Buying a Franchise*, which can help you understand how to use this Disclosure Document, is available from the Federal Trade Commission (FTC) You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D C 20580 You can also visit the FTC's home page at **www.ftc.gov** for additional information. Call your state agency or visit your public library for other sources of information on franchising

There may also be laws on franchising in your state. Ask your state agencies about them.

Issuance Date MarchMay 15, 2012

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STATE COVER PAGE

- A Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT. Call the state franchise administrator listed in **Exhibit E** for information about the franchisor, or about franchising in your state.
- B MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW
- C PLEASE CONSIDER THE FOLLOWING RISK FACTORS BEFORE YOU BUY THIS FRANCHISE.

1. WE HAVE BEEN IN EXISTENCE SINCE OCTOBER 21, 2008 THEREFORE, WE HAVE A SHORT OPERATING HISTORY TO ASSIST YOU IN JUDGING WHETHER OR NOT TO MAKE THIS INVESTMENT.

2 THE FRANCHISE AGREEMENT CONTAINS PROVISIONS RELATING TO THE DOLLAR VOLUME OF ACCOUNTS WE COMMIT TO TRANSFER TO YOU, THE PROVISION OF A REFUND IF WE DO NOT PROVIDE THE STIPULATED DOLLAR VOLUME OF ACCOUNTS, AND FOR YOUR RIGHTS OF TERMINATION IF WE PROVIDE YOU WITH NO ACCOUNTS WITHIN THE FIRST 120 BUSINESS DAYS FOLLOWING THE DATE YOU COMPLETE TRAINING IF WE DO NOT PROVIDE THE STIPULATED VALUE OF ACCOUNTS, YOUR GROSS REVENUE FROM THE BUSINESS WILL BE CORRESPONDINGLY REDUCED IN ADDITION, WE HAVE A SHORT OPERATING HISTORY SO OUR ABILITY TO MAINTAIN OUR COMMITMENTS CONCERNING THE FOREGOING WILL BE RELATED TO OUR SUCCESS

3 THE FRANCHISE AGREEMENT DOES NOT GRANT YOU A RIGHT TO AN EXCLUSIVE TERRITORY

4. IF-FROM OUR INCEPTION UNTIL MAY 14, 2012, WE OPERATED UNDER A MASTER FRANCHISE AGREEMENT WITH STRATUS FRANCHISING-CEASES, LLC, A MISSOURI LIMITED LIABILITY COMPANY ("STRATUS FRANCHISING"), WHEREBY WE ACQUIRED THE RIGHTS TO SELL COMMERCIAL CLEANING AND MAINTENANCE SERVICE FRANCHISES IN ORANGE COUNTY UNDER THE "STRATUS" TRADEMARK EFFECTIVE MAY 15, 2012, OUR FRANCHISE AGREEMENT WITH STRATUS FRANCHISING TERMINATED (SEE PARAGRAPH 5 IMMEDIATELY FOLLOWING), AND WE OPERATE OUR BUSINESS UNDER OUR

Stratus Building Solutions	
Goldeneve Corporate Services	3
Goldeneye Corporate Services	J

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