

FRANCHISE DISCLOSURE DOCUMENT

GREAT KHAN MB, LLC
A California limited liability company
18021 Norwalk Blvd., #209
Artesia, CA 90701
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Great Khan's Mongolian Festival and Great Khan's Mongolian Barbecue/BBQ ("Great Khan") are restaurants that utilize a "Mongolian Style" barbecue grill where customers can create their own dishes by selecting from a variety of meats, vegetables, sauces and noodles and taking them to the grill where the staff cook and plate the meals.

We, the Franchisor, are a California limited liability company known as Great Khan MB, LLC (“GKMB”). Great Khan restaurants of the type to be operated by you, the Franchisee, have been in business since 1997.

GKMB is in the business of franchising the Mongolian BBQ/Grill style restaurants that are individually laid out, designed and constructed under GKMB's prior written approval. Restaurants will be located in shopping malls in either in-line or “food-court” settings, strip shopping centers, downtown locations or free-standing restaurants. Franchisees typically operate one location but are able to operate several locations depending on their performance and ability as determined by GKMB. Franchisees operate using the Franchisor’s proprietary recipes, formulas, techniques, trade dress, trademarks and logos.

The total investment necessary to begin operation of a franchise location ranges from \$164,000.00 to \$632,000.00. This includes up to \$60,000.00 that must be paid to the Franchisor or affiliate.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no government agency has verified the information contained in this document.** You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact us at 18021 Norwalk Blvd., #209, Artesia, CA 90701; Phone: 562-865-6023; Fax: 562-865-6024; info@greatkhans.com.

The terms of your contract will govern your franchise relationship. Don’t rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor such a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make a decision. More information on franchising, such as “A Consumer’s Guide to

Buying a Franchise,” which can help you understand how to use this disclosure document is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue NW, Washington, DC 20580. You can also visit the FTC’s home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

We have written this Disclosure Document in “plain English” to comply with legal requirements. Any differences in the language in this Disclosure Document describing the terms, conditions or obligations under the Franchise Agreement or any other agreements are not intended to alter in any way, rights or obligations under the particular agreements.

There may also be laws on franchising in your state. Please consult with the proper state agencies.

THE CALIFORNIA FRANCHISE INVESTMENT LAW
REQUIRES THAT A COPY OF ALL PROPOSED AGREEMENTS
RELATING TO THE SALE OF THE FRANCHISE BE
DELIVERED TOGETHER WITH THE DISCLOSURE
DOCUMENT.

ISSUANCE DATE: July 6, 2015

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