



RED LINE COPY

**FRANCHISE DISCLOSURE DOCUMENT**

IHA Franchising, LLC  
a limited liability company  
organized under the laws of Delaware  
1597 The Greens Way  
Jacksonville Beach, Florida 32250  
904-241-7535  
email address [info@icehouseamerica.com](mailto:info@icehouseamerica.com)  
website: [www.icehouseamerica.com](http://www.icehouseamerica.com)

**DEPARTMENT OF CORPORATIONS  
RECEIVED LOS ANGELES OFFICE**

DEC 24 2012

The franchises offered are for (i) the right to develop Ice Vending Machines and Ice Vending Huts in a designated territory selling ready-made ice to the consuming public under an Area Development and Servicing Agreement ("Development Agreement") and (ii) the right to operate an Ice Vending Machine or Ice Vending Hut under the terms of an Operator Agreement ("Operator Agreement")

The total investment necessary to begin operations under a Development Agreement of an Ice Vending Machine or Ice Vending Hut ranges from \$136,400 to \$367,000. These totals include the payment of a development fee to us ranging from \$50,000 to \$200,000 and the purchase from us of an Ice Vending Machine or Ice Vending Hut from us or our designated supplier ranging from \$80,000 to \$130,000. The total investment to begin operations under an Operator Agreement of an Ice Vending Machine or Ice Vending Hut ranges from \$91,400 to \$172,000. These totals include the payment of an initial fee to us of \$5,000 and the purchase of an Ice Vending Machine or Ice Vending Hut from us or our designated supplier in the amount of \$80,000 or \$130,000.

This disclosure document summarizes certain provisions of the Development Agreement and Operator Agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to, ~~the IHA~~ us or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Rob Streett, 1597 The Greens Way, Jacksonville Beach, Florida 32250 at 904-241-7535.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "*A Consumer's Guide to Buying a Franchise*," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, DC 20580. You can also visit the FTC's home page at [www.ftc.gov](http://www.ftc.gov) for additional information. Call your state agency or visit your public library for other sources of information on franchising.

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There may also be laws on franchising in your state Ask your state agencies about them.

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## STATE COVER PAGE

Your state may have a franchise law that requires HAus to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in Attachment A for information about HAus or about franchising in your state.

MANY OPERATOR AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise:

1. THE OPERATOR AGREEMENT AND DEVELOPMENT AGREEMENT REQUIRE YOU TO RESOLVE DISPUTES WITH US BY ARBITRATION ONLY IN THE CITY CLOSEST TO OUR HEADQUARTERS AND BY LITIGATION ONLY IN THE STATE WHERE OUR HEADQUARTERS IS LOCATED. OUT OF STATE ARBITRATION AND LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE OR LITIGATE WITH US IN THE STATE OR CITY WHERE OUR HEADQUARTERS IS LOCATED THAN IN YOUR HOME STATE.
2. THE OPERATOR AGREEMENT AND DEVELOPMENT AGREEMENT STATE THAT FLORIDA LAW GOVERNS THE DEVELOPMENT AGREEMENT AND OPERATOR AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.
3. MACHINES PREVIOUSLY SOLD TO INDEPENDENT DEALERS MAY BE LOCATED WITHIN AN OPERATOR'S OR DEVELOPER'S TERRITORY.
4. WE RESERVE THE RIGHT TO SELL OR DISTRIBUTE OTHER TYPES OF ICE VENDING DISPENSING MACHINES WITHIN AN OPERATOR'S OR DEVELOPER'S TERRITORY.
5. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

We use the services of one or more FRANCHISE BROKERS or referral sources to

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