

JUN 06 2013

FRANCHISOR'S COSTS AND SOURCE OF FUNDS

Department of Corporations

1. **Disclose the Franchisor's total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchised business, including real estate, improvements, equipment, inventory, training and other items stated in the offering:**

Category	Costs
Real Estate	<u>\$0</u>
Improvements	<u>\$0</u>
Equipment	<u>\$0</u>
Inventory	<u>\$0</u>
Training	<u>\$10,000</u>
Other (describe)	
_____	_____
_____	_____
_____	_____
Totals	<u>\$10,000</u>

2. **State separately the sources of all required funds:**

The source of funds the franchisor intends to use to fulfill its pre-opening obligations will be derived from general operating revenue.

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Department of Corporations
Los Angeles

Independent Auditors' Consent

The Member
Jenny Craig Franchising, LLC

We consent to the inclusion of our report dated May 23, 2013 with respect to the financial statements of Jenny Craig Franchising, LLC (the Company) as of December 31, 2012 and 2011, and for the three-year period ended December 31, 2012, in the Company's Franchise Disclosure Document dated May 29, 2013. Our audit report dated May 23, 2013 contains an explanatory paragraph indicating the financial statements include significant transactions with related parties and as a result may not be indicative of the financial position or results of operations had the Company been operated as an independent entity.

This report should not be regarded as in any way updating the aforementioned report or representing that we performed any procedures subsequent to the date of such report.

KPMG LLA

San Diego, California
May 29

FRANCHISE SELLER DISCLOSURE FORM

1. List who will solicit, offer or sell franchises for the Franchisor in this state:

A. Name: Jennifer Evans

B. Business address and telephone number:

Jenny Craig, Inc
 5770 Fleet Street
 Carlsbad, CA 92008
 760 696 4000

C. Present employer:

Jenny Craig, Inc

D. Present title:

Manager, Franchise Relations

E. Employment during the past five years. For each employment, state the name of the employer, position held, and beginning and ending dates:

Employer	Position	Dates
Jenny Craig, Inc	Manager, Franchise Relations	October 2011-Present
	Manager, Sales & Service Support	May 2011-October 2011
	Manager, Centre Operations & Communications	November 2010-October 2011
	Franchise Consultant	July 2006 – November 2010
	Franchise Coordinator Legal Assistant	May 2005- July 2006 April 2001 – May 2005

2. State whether the person identified in 1 above:

A. Has an administrative, criminal or material civil action pending against that person alleging a violation of franchise, antitrust or securities law, or alleging fraud, unfair or deceptive practices, or any comparable allegations?

YES _____ NO X

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