

SUPPLEMENTAL INFORMATION

1 List the following

A The states in which this proposed registration is effective

None

B The states in which this proposed registration is or will be shortly on file

California, Hawaii, Illinois, Indiana, New York, North Dakota and South Dakota

C The states, if any, which have refused, by order or otherwise, to register these franchises

None

D The states, if any, which have revoked or suspended the right to offer these franchises

Our registrations in the states of California, Hawaii, Illinois, Indiana, New York and South Dakota were temporarily suspended pending receipt of our audited financial statements

E The states, if any, in which the proposed registration of these franchises has been withdrawn

None

2 With respect to all franchises sought to be registered set forth, in budget form, the total projected financing required by franchisor to fulfill the franchisor's obligations to provide real estate, improvements, equipment, inventory, training and all other items included in the offering. Show separately the sources of all of the required funds including any proposed loans or contributions to capital

A Not Applicable

B All required funds for opening franchises in the upcoming fiscal year will be acquired from the Initial Franchise Fee in the amount of \$32,000 to \$85,750 payable by the Franchisee upon the signing of the Franchise Agreement

We do not anticipate opening any franchises in the 2014 fiscal year

Form D - Franchise Seller Disclosure Form

RECEIVED**FRANCHISE SELLER DISCLOSURE FORM**

2014 JUN 26 AM 11 09

DEPARTMENT OF
BUSINESS OVERSIGHT
SAN FRANCISCO

- 1 List who will solicit, offer or sell franchises for the Franchisor in this state
- A Name Jennifer Evans
- B Business address and telephone number
5770 Fleet Street, Carlsbad, CA 92008
T (760) 696-4722
- C Present employer JC USA, Inc
- D Present title Manager, Franchise Relations
- E Employed by Jenny Craig, Inc since 2001 - previous positions within the company include, Franchise Consultant, Operations Manager and current position of Franchise Relations Manager

- 2 State whether the person identified in 1 above

- A Has an administrative, criminal or material civil action pending against that person alleging a violation of franchise, antitrust or securities law, or alleging fraud, unfair or deceptive practices, or any comparable allegations?

YES _____ NO X

If you answered "yes," please provide:

- 1 Names of the parties N/A
- 2 Forum, nature and current status of the pending action N/A
- 3 Case or proceeding identification number N/A

- B Had during the 10-year period immediately before the disclosure document's issuance date been convicted of or pleaded nolo contendere to a felony charge, or been held liable in a civil action involving an alleged violation of a franchise, antitrust or securities law, or allegations of fraud, unfair or deceptive practices, or comparable allegations?

YES _____ NO X

If you answered "yes," please provide

- 1 Names of the parties N/A
- 2 The forum N/A
- 3 Case or proceeding identification number N/A

C Is subject to a currently effective injunction or restrictive order or decree resulting from a pending or concluded action brought by a public agency and relating to the franchise, or to a Federal, State or Canadian franchise, securities, antitrust, trade regulation or trade practice law

YES _____ NO X _____

If you answered "yes," please provide

- 1 Name of the person N/A
- 2 Public agency or court N/A
- 3 Case or proceeding identification number N/A

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