

FRANCHISE DISCLOSURE DOCUMENT

Jimmy's Egg Franchise Systems, LLC
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JIMMY'S EGG® Restaurants feature unique and traditional offerings such as cracked-to-order omelets, hot griddle items, a variety of high quality breakfast meats and fresh produce prepared daily. A JIMMY'S EGG® Restaurant offers a first-rate breakfast and lunch experience to its customers in a friendly and inviting environment.

The total investment necessary to begin operation of a JIMMY'S EGG® Restaurant franchise is from \$496,300 – \$770,000. This includes a \$25,000 Initial Franchise Fee that must be paid to the Franchisor. If you enter into an Area Development Agreement, a Development Fee of \$25,000 for the first Restaurant, plus \$5,000 for each additional JIMMY'S EGG® Restaurant you are required to develop in your specified area, must be paid to the Franchisor.

This Disclosure Document summarizes certain provisions of your Franchise Agreement and other information in plain English. Read this Disclosure Document and all accompanying agreements carefully. You must receive this Disclosure Document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this Disclosure Document.**

You may wish to receive your Disclosure Document in another format that is more convenient to you. To discuss the availability of disclosures in other formats, contact John Hyduke at 1101 W. Waterloo Road, Edmond, Oklahoma 73025 (720) 556-3877.

The terms of your contract will govern your franchise relationship. Don't rely on the Disclosure Document alone to understand your contract. Read all of your contracts carefully. Show your contract and this Disclosure Document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this Disclosure Document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this Disclosure Document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, N.W., Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

The Issuance Date of this Disclosure Document is July 29, 2015, as amended January 7, 2016.

STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF THE FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in Exhibit F for information about the Franchisor or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise:

1. THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH US BY MEDIATION OR LITIGATION ONLY IN OKLAHOMA. OUT-OF-STATE MEDIATION OR LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO MEDIATE OR LITIGATE WITH US IN OKLAHOMA THAN IN YOUR OWN STATE.
2. THE FRANCHISE AGREEMENT STATES THAT OKLAHOMA LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.
3. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

We may use the services of one or more FRANCHISE BROKERS or referral sources to assist us in selling our franchise. A franchise broker or referral source represents us, not you. We will pay this person a fee for selling our franchise or referring you to us. You should be sure to do your own investigation of the franchise.

Effective Date: See the next page for state effective dates.

STATE EFFECTIVE DATES

The following states require that this Disclosure Document be registered or filed with the state, or be exempt from registration: California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin.

This Disclosure Document is registered, on file or exempt from registration in the following states having franchise registration and disclosure laws, with the following effective dates:

California	Not registered or exempt
Connecticut	Not registered or exempt
Florida	Not registered or exempt
Hawaii	Not registered or exempt
Illinois	Not registered or exempt
Indiana	Not registered or exempt
Kentucky	Not registered or exempt
Maryland	Not registered or exempt
Michigan	Not registered or exempt
Minnesota	Not registered or exempt
New York	Not registered or exempt
North Dakota	Not registered or exempt
Rhode Island	Not registered or exempt
South Dakota	Not registered or exempt
Utah	Not registered or exempt
Virginia	Not registered or exempt
Washington	Not registered or exempt
Wisconsin	Not registered or exempt

In the states listed below, the issuance date of this Disclosure Document is July 29, 2015, as amended January 7, 2016.

Alabama	Iowa	Nebraska	Oregon
Alaska	Kansas	Nevada	Pennsylvania
Arizona	Louisiana	New Hampshire	South Carolina
Arkansas	Maine	New Jersey	Tennessee
Colorado	Massachusetts	New Mexico	Texas
Delaware	Mississippi	North Carolina	Vermont
District of Columbia	Missouri	Ohio	West Virginia
Georgia	Montana	Oklahoma	Wyoming
Idaho			

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