

FRANCHISE DISCLOSURE DOCUMENT**JINYA**
RAMEN BAR**MARKED TO SHOW CHANGES**DEPARTMENT OF CORPORATIONS
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NOV 28 2012

JINYA FRANCHISE, INC.
dba Jinya Ramen Bar
A California Corporation
1600 West Redondo Beach Boulevard, Suite 401
Gardena, California 90247
(310) 500-0531
info@jinya-ramenbar.com
www.jinya-ramenbar.com

As a Jinya Ramen Bar franchisee you will operate a quick serve restaurant outlet providing a variety of ramen (Japanese style noodle) dishes with various types of broth, sushi, rice bowls, Japanese appetizers, specified condiments and ingredients, and other food, beverages and related products. The total investment necessary to begin operation of a Jinya Ramen Bar outlet ranges from \$323,900 to \$703,800. This includes \$35,000 that must be paid to the franchisor and its affiliates.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no government agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Mr. Tomonori Takahashi at Jinya Franchise, Inc., 1600 West Redondo Beach Boulevard, Suite 401, Gardena, California 90247, telephone (310) 500-0531.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this disclosure document is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, DC 20580. You can also visit the FTC's homepage at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising. There may also be laws on franchising in your state. Ask your state agencies about them.

The issuance date is ~~April 13~~ November 26, 2012

CA

STATE EFFECTIVE DATES

The following states require that the Franchise Disclosure Document be registered or filed with the state, or be exempt from registration California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin

This franchise is registered, on file or exempt from registration in the following states having franchise registration and disclosure laws, with the following effective dates

California	May 4, 2012 (<u>amended _____, 2012</u>)
New York	<u>May 30, 2012 (amended August 8, 2012)</u>
<u>Washington</u>	<u>Initial registration pending</u>

ITEM 1: THE FRANCHISOR, AND ANY PARENTS, PREDECESSORS, AND AFFILIATES

To simplify the language, this disclosure document uses "JFI", "we" or "us" to mean Jinya Franchise, Inc. We are the franchisor for the Jinya Ramen Bar system. "You" or "your" means the individual, corporation or other entity who buys the Jinya Ramen Bar franchise.

Our principal business address is 1600 West Redondo Beach Boulevard, Suite 401, Gardena, California 90247.

We have no parent entity and no predecessor.

Our affiliated entity Tomo Foods, Inc. ("TFI"), ~~is Jinya USA, Inc. ("JUI")~~, whose principal business address is 1600 West Redondo Beach Boulevard, Suite 401, Gardena, California 90247, supplies proprietary food products to Jinya Ramen Bar franchisees, ~~40750 Stephen Terrace, Culver City, California 90230, owns the trademarks that are licensed to you under the Franchise Agreement~~. JUI TFI is a California corporation ~~company~~ that was organized on August 7, 2012 ~~January 19, 2011~~. JUI TFI does not offer and has never offered franchises in any line of business. Otherwise, JFI is not controlled by, controlling, or under common control with any other entity that provides goods or services to our franchisees or that offers franchises in any line of business.

We conduct business under the name Jinya Ramen Bar. We do not intend to use any other name to conduct business.

Agent for Service of Process

JFI's agent for service of process in California is Applied Accountancy, whose principal business address is 1600 West Redondo Beach Boulevard, Suite 401, Gardena, California 90247.

Business Organization Used by the Franchisor

We are a corporation organized in California on February 6, 2012.

The Business We Offer

JFI does not operate businesses of the type being franchised. JFI does not engage in other business activities.

Our franchise is a license to independently own and operate a single Japanese noodle restaurant retail outlet ("Outlet") providing ramen (Japanese style noodle) dishes (made with various types of broth), Japanese appetizers, specified condiments and ingredients (collectively, "Jinya Ramen Bar Products") to retail customers using designated and other authorized equipment, products and techniques. All Outlets must display brochures describing the availability of the Jinya Ramen Bar franchise opportunity.

If you want to and you are financially and operationally qualified in our judgment to do so, you and JFI may enter into a Multi-Outlet Agreement ("MOA"), under which you will be granted the opportunity to develop a number of additional Outlets under a mutually agreed timetable.

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