

EXHIBIT G
to K & N Mobile Distribution System®
Franchise Disclosure Document

FINANCIAL STATEMENTS

**NOTE APPLICABLE ONLY TO UNAUDITED FINANCIAL STATEMENTS INCLUDED
IN THIS EXHIBIT:**

**THESE FINANCIAL STATEMENTS ARE PREPARED WITHOUT AN AUDIT.
PROSPECTIVE FRANCHISEES OR SELLERS OF FRANCHISES SHOULD BE
ADVISED THAT NO CERTIFIED PUBLIC ACCOUNTANT HAS AUDITED THESE
FIGURES OR EXPRESSED HIS/HER OPINION WITH REGARD TO THE CONTENT
OR FORM.**

Schedule III - Balance Sheets - K & N Mobile Franchises, Inc.
At Months Ended October, 2012 through January, 2013

	Oct 2012	Nov 2012	Dec 2012	Jan 2013
ASSETS				
CURRENT ASSETS				
Checking - Prosperity Bank	\$ 19,530	\$ 445	\$ 2,680	\$ 1,888
Intercompany Receivable	83,138	81,195	86,173	93,770
Royalties Receivable	1,564	1,321	-	735
TOTAL CURRENT ASSETS	104,232	82,961	88,853	96,393
TOTAL ASSETS	\$ 104,232	\$ 82,961	\$ 88,853	\$ 96,393
LIABILITIES AND EQUITY				
LIABILITIES				
CURRENT LIABILITIES				
Royalties Payable	\$ -	\$ -	\$ 722	\$ -
Expense Accruals	26,250	-	-	-
TOTAL CURRENT LIABILITIES	26,250	-	722	-
Long Term Liabilities				
Deferred Income Tax	25,650	25,650	25,650	25,650
TOTAL LIABILITIES	51,900	25,650	26,372	25,650
EQUITY				
Common Stock	1,000	1,000	1,000	1,000
Retained Earnings	43,519	43,519	43,519	43,519
Net Income (Loss)	7,813	12,792	17,962	26,224
TOTAL EQUITY	52,332	57,311	62,481	70,743
TOTAL LIABILITIES AND EQUITY	\$ 104,232	\$ 82,961	\$ 88,853	\$ 96,393

See accountant's compilation report.

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K & N Electric, Inc. and Subsidiary
Schedule IV -- Statements of Operations - K & N Mobile Franchises, Inc.
For the Months and Year-to-Date Periods Ended October, 2012 through January, 2013

	Oct 2012	Nov 2012	Dec 2012	Jan 2013	Total
Income					
Sales - Royalties	\$ 8,703	\$ 9,434	\$ 5,412	\$ 6,902	\$ 30,451
Promotions	-	507	-	-	507
Franchise Fees	28,500	-	17,250	48,500	94,250
	37,203	9,941	22,662	55,402	125,208
Expenses					
Bank Service Charges	14	18	18	17	67
Advertising and Promotion	507	-	-	800	1,307
Franchisee Training	-	-	-	100	100
Franchise Broker	26,700	900	9,700	16,520	53,820
Franchise E-Source	1,500	3,100	7,202	29,000	40,802
Management Fee	669	944	572	703	2,888
	29,390	4,962	17,492	47,140	98,984
Net Income (Loss)	\$ 7,813	\$ 4,979	\$ 5,170	\$ 8,262	\$ 26,224

See accountant's compilation report.

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