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**FRANCHISE DISCLOSURE DOCUMENT****KLA FRANCHISE, LLC**

99 S.W. 7th Street, Unit B  
Miami, Florida 33130  
(877) 552-2533  
franchise@klaschools.com  
rortega@klaschools.com  
jsteger@klaschoolsfranchise.com  
www.klaschoolsfranchise.com

The franchise offered is for the establishment and operation of an upscale childcare/pre-school that provides educational programs to children that emphasize the child's curiosity about the world in a secure and safe environment ("KLA School(s)®") using our System and Marks.

The total investment necessary to begin operation of a KLA School® is \$463,000 to \$1,500,250. This includes \$80,000 to \$230,000 that must be paid to the franchisor or an affiliate. The initial franchise fee for a KLA School® is \$60,000, and the site selection fee is \$20,000.

If you sign an Area Development Agreement, you must pay us a development fee equal to \$10,000 for each additional KLA School® that you agree to develop; \$10,000 will be credited towards the initial franchise fee for each additional KLA School® as described in the Area Development Agreement.

This Disclosure Document summarizes certain provisions of your Franchise Agreement, Area Development Agreement, and other information in plain English. Read this Disclosure Document and all accompanying agreements carefully. You must receive this Disclosure Document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your Disclosure Document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact KLA Schools, Director of Franchising, 99 S.W. 7th Street, Unit B, Miami, Florida 33130, (877) 552-2533.

The terms of your contract will govern your franchise relationship. Don't rely on this Disclosure Document alone to understand your contract. Read all of your contract carefully. Show your contract and this Disclosure Document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this Disclosure Document can help you make up your mind. More information on franchising, such as "[A Consumer's Guide to Buying a Franchise](#)," which can help you understand how to use this Disclosure Document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at [www.ftc.gov](http://www.ftc.gov) for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

Date of Issuance: April 18, 2012.

## STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in Exhibit "A" for information about the franchisor or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following Risk Factors before you buy this franchise:

1. THE FRANCHISE AGREEMENT AND, IF APPLICABLE, THE AREA DEVELOPMENT AGREEMENT, REQUIRE YOU TO RESOLVE DISPUTES WITH US BY ARBITRATION, IN MIAMI-DADE COUNTY, FLORIDA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN FLORIDA THAN IN YOUR HOME STATE.
2. THE FRANCHISE AGREEMENT AND, IF APPLICABLE, THE AREA DEVELOPMENT AGREEMENT, STATE THAT FLORIDA LAW GOVERNS THE AGREEMENT, AND FLORIDA LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS YOUR STATE'S LAW. YOU MAY WANT TO COMPARE THESE LAWS.
3. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

The effective date for this Franchise Disclosure Document is listed on the next page.

### STATE EFFECTIVE DATES

The states listed below may require registration or filing of this Disclosure Document. If this offering is registered in any of these states, the effective date of the registration may differ from the date of issuance of this Disclosure Document as stated below. Some of these states may require different or additional disclosures or revisions to the agreement. The effective date of this Disclosure Document for any state that is not included in this list is as shown on the cover of this Disclosure Document. (See the State Addenda to this Disclosure Document for certain states.)

California	Effective Date: <u>Pending</u>
Hawaii	Effective Date: <u>Not applicable</u>
Illinois	Effective Date: <u>Pending</u>
Indiana	Effective Date: <u>Not applicable</u>
Maryland	Effective Date: <u>Not applicable</u>
Michigan	Effective Date: <u>Not applicable</u>
Minnesota	Effective Date: <u>Not applicable</u>
New York	Effective Date: <u>Not applicable</u>
North Dakota	Effective Date: <u>Not applicable</u>
Rhode Island	Effective Date: <u>Not applicable</u>
South Dakota	Effective Date: <u>Not applicable</u>
Virginia	Effective Date: <u>Not applicable</u>
Washington	Effective Date: <u>Not applicable</u>
Wisconsin	Effective Date: <u>Not applicable</u>

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