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15550 Chinquapin Dr. Heiotes, TX 78023 1-210-259-3659 Fax 1-775-263-3771
www.franchise-u.com email: kim@franchise-u.com

April 27, 2011

Market Assurance Division
Minnesota Department of Commerce
85 7th Place East, Suite 500
St. Paul, MN 55101

ATTN: Franchise Registration Renewal for Kona Ice, Inc., File No. F-6527

Dear Sir/Madam:

Please find enclosed the Franchise Registration Renewal package for Kona Ice, Inc.

Enclosed are:

- Check for \$300
- Uniform Registration Application
- Supplemental Information
- Certification
- Corporate Acknowledgement
- Uniform Consent to Service of Process
- Sales Agent Disclosure Form
- Consent of Independent Accountants
- Redlined FDD & Agreements
- Clean FDD & Agreements

Please note that the Interim Financials for 2011 are not included in the FDD. The Franchisor is still in the process of preparing them. They will be filed with the FDD as a pre-effective amendment. If additional information is needed please contact us at 1-800-773-6626.

Thanking you in advance, we are

Sincerely,

Kim Simpson

Kim Simpson
1-803-661-9458
1-775-263-3771 fax
kim@franchise-u.com



MINNESOTA
DEPARTMENT OF
COMMERCE



85 7th Place East, Suite 500
St. Paul, Minnesota 55101-3165
www.commerce.state.mn.us
651.296.4026 FAX 651.297.1959
An equal opportunity employer

May 3, 2011

LOU MANGANIELLO
BDC FRANCHISING
15550 CHINQUAPIN DRIVE
HELOTES, TX 78023

Re: F-6527
KONA ICE INC
KONA ICE F/A

Dear Mr. Manganiello:

The Annual Report has been reviewed and is in compliance with Minnesota Statute Chapter 80C and Minnesota Rules Chapter 2860.

This means that there continues to be an effective registration statement on file and that the franchisor may offer and sell the above-referenced franchise in Minnesota.

The franchisor is not required to escrow franchise fees, post a Franchise Surety Bond or defer receipt of franchise fees during this registration period.

As a reminder, the next annual report is due within 120 days after the franchisor's fiscal year end, which is December 31, 2011.

Sincerely,

MIKE ROTHMAN
Commissioner

By:

Daniel Sexton
Commerce Analyst Supervisor
Registration Division
(651) 296-4520

MR:DES:dlw

F-6527

STATE OF MINNESOTA
DEPARTMENT OF COMMERCE
REGISTRATION DIVISION
(651) 296-2211

IN THE MATTER OF THE REGISTRATION OF:
KONA ICE F/A
By KONA ICE INC

ORDER AMENDING
REGISTRATION

WHEREAS, an application to amend the registration and amendment fee have been filed,

IT IS HEREBY ORDERED that the registration dated November 8, 2010, is amended as of the date set forth below.



MIKE ROTHMAN
Commissioner
Department of Commerce
85 7th Place East, Suite 500
St Paul, MN 55101

Date: May 3, 2011

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