

FRANCHISE DISCLOSURE DOCUMENT

LA Boxing Franchise Corporation
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DEPARTMENT OF CORPORATIONS
RECEIVED LOS ANGELES OFFICE

APR 02 2012



The business you will conduct as an LA Boxing® franchise is a membership-based physical fitness system consisting of unique boxing and kickboxing training regimens, utilizing a system and products that are proprietary to LA Boxing Franchise Corporation. We authorize you to offer memberships to promote training and instruction programs that include cardio boxing, cardio kickboxing, Jiu Jitsu, Muay Thai boxing, utilizing a weight room, and a professional boxing ring and other equipment with unique construction and design features.

The total investment necessary to begin operation of an LA Boxing® franchise is \$180,850 to \$203,200, the total amount of Item 7. This includes \$80,000, the total amount of Item 5, which must be paid to the Franchisor. (See Item 5 and Item 7 for more detailed information.)

This disclosure document summarizes certain provisions of the franchise agreement and other information in plain English. Read this disclosure document and all agreements carefully. You must receive this disclosure document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the franchisor or any affiliate in connection with the proposed franchise sale. You must also receive completed copies of all contracts at least five days before you sign them. **Note, however, that no governmental agency has verified the information contained in this document.**

If you wish to receive your disclosure document in another format that is more convenient for you, please contact Mr. Anthony Geisler, President, LA Boxing Franchise Corporation, at 2915 Tech Center Drive, Santa Ana, CA 92705, or by telephone at (714) 668-0911, to discuss the availability of different formats.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complicated investment. The information contained in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising. There may also be laws on franchising in your State. Ask your state agencies about them.

Issuance Date March 28, 2012

STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register with a state franchise administrator before offering or selling franchises in your state. **REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.**

Call the state franchise administrator listed in the attached Exhibit A for information about the franchisor or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise.

1. THE FRANCHISE AGREEMENT REQUIRES YOU TO LITIGATE OR ARBITRATE ANY DISPUTE WITH LA BOXING FRANCHISE CORPORATION ARISING UNDER THE TERMS OF THE FRANCHISE AGREEMENT IN ORANGE COUNTY, CALIFORNIA, WHERE LA BOXING FRANCHISE CORPORATION'S PRINCIPAL OFFICE IS CURRENTLY LOCATED. OUT OF STATE ARBITRATION OR LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO ARBITRATE OR LITIGATE WITH LA BOXING FRANCHISE CORPORATION IN ORANGE COUNTY, CALIFORNIA THAN IN YOUR HOME STATE. THIS MAY BE SUPERSEDED BY STATE LAW. SEE YOUR SPECIFIC STATE ADDENDUM, IF ANY, ATTACHED TO THIS FRANCHISE DISCLOSURE DOCUMENT.

2. THE FRANCHISE AGREEMENT STATES THAT CALIFORNIA LAW GOVERNS THE FRANCHISE AGREEMENT. SEE YOUR SPECIFIC STATE ADDENDUM, IF ANY, ATTACHED TO THIS FRANCHISE DISCLOSURE DOCUMENT.

3. YOU SHOULD REVIEW ANY RIDERS OR ADDENDA ATTACHED TO THIS DISCLOSURE DOCUMENT FOR ANY STATE-SPECIFIC DISCLOSURES REGARDING FRANCHISE LAWS. AS A CONDITION OF REGISTRATION, CERTAIN STATE-SPECIFIC LAWS AND REQUIRED DISCLOSURES MAY SUPERSEDE THE PROVISIONS OF THIS DISCLOSURE DOCUMENT.

4. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

Effective Date: See the next page for state effective dates

STATE EFFECTIVE DATES

The following states require that the Franchise Disclosure Document (“FDD”) be registered or filed with the state, or be exempt from registration. California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin

This FDD is registered, on file or exempt from registration in the following states having franchise registration and disclosure laws, with the following effective dates

| STATE | EFFECTIVE DATE |
|--------------|---------------------------|
| California | Pending |
| Hawaii | Not Registered |
| Illinois | Pending |
| Indiana | September 22, 2011 |
| Maryland | Pending |
| Minnesota | Not Registered |
| New York | May 11, 2011 |
| North Dakota | Not Registered |
| Rhode Island | Not Registered |
| South Dakota | Not Registered |
| Virginia | October 21, 2011 |
| Washington | December 23, 2011 |
| Wisconsin | Not Registered |

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