

**FRANCHISOR'S COSTS AND SOURCE OF FUNDS**

1. Disclose the Franchisor's total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchised business, including real estate, improvements, inventory, training and other items stated in the offering:

<b>Category</b>	<b>Costs</b>
Real Estate:	\$ <u>0</u>
Improvements:	\$ <u>0</u>
Equipment:	\$ <u>0</u>
Inventory:	\$ <u>0</u>
Training:	\$ <u>500</u>
Other Items:	\$ <u>0 - \$425</u>
Total:	\$ <u>500 - \$925</u>

2. The source of these funds is the operating cash flow and working capital of the corporation.

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CORPORATE ACKNOWLEDGMENT

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10/17/2013

State of Alabama )  
County of Madison )  
0010HAF71A2

On September 20, 2013 before me, Regina Salmon Public Notary (here insert name and title of the officer), personally appeared JAMES T. GARNER, CPA, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of Alabama that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature Regina Salmon  
Expires: 6/4/2016

(Seal)





Crowe Horwath LLP  
Independent Member Crowe Horwath International

September 12, 2013

Dear Sir or Madam:

Crowe Horwath LLP consents to the use in the Franchise Disclosure Document issued by Line-X Franchising LLC on September 12, 2013, as it may be amended, of our report dated September 12, 2013, relating to the financial statements of Franchisor for the period ending June 30, 2013.

Yours truly,

A handwritten signature in cursive script that reads "Crowe Horwath LLP". The signature is written over a horizontal line.

Crowe Horwath LLP

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