



FRANCHISE DISCLOSURE DOCUMENT

ISSUANCE DATE: APRIL 1, 2015

MCALISTER'S CORPORATION

A Mississippi Corporation

4501 North 200 Glenridge Point Parkway, Suite 400, Atlanta, Georgia 30342

Alpharetta, Georgia 30022

(888) 855-DELI

franchising@mcalistersondeli.com

www.mcalistersdeli.com

requests@mcalistersondeli.com

www.mcalistersdeli.com

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~~The franchisee~~You will operate a fast-casual restaurant under the name "McAlister's," Deli[®] restaurant (a "**Restaurant**"). McAlister's Deli[®] Restaurants are fast casual restaurants offering counter service, on-premises dining and take-out services and featuring a line of deli foods, including hot and cold deli sandwiches, baked potatoes, salads, soups, desserts, iced tea and other food and beverage products.

The total investment necessary to begin operation of a franchised McAlister's Deli Restaurant ("**Traditional Restaurant**") ranges from ~~\$538,000~~\$579,000 to ~~\$1,464,500~~\$1,475,500. This includes ~~\$30,000 to \$35,000~~ that must be paid to the franchisor or affiliates or our affiliates. The total investment necessary to begin operation of a franchised McAlister's Express Restaurant ("**Express Restaurant**") is ~~\$178,000~~\$183,000 to ~~\$391,000~~\$397,000. This includes \$15,000 that must be paid to the franchisor or affiliates or our affiliates.

This ~~disclosure document~~Disclosure Document summarizes certain provisions of your franchise agreement and other information in plain English. Read this ~~disclosure document~~Disclosure Document and all accompanying agreements carefully. You must receive this ~~disclosure document~~Disclosure Document at least 14 ~~calendar days~~calendar-days before you sign a binding agreement with, or make any payment to, ~~us or our~~the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmentgovernmental agency has verified the information contained in this document.**

You may wish to receive your ~~disclosure document~~Disclosure Document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact the ~~McAlister's Franchise Department at 4501 North~~our sales department at 200 Glenridge Point Parkway, Suite 400200, AlpharettaAtlanta, Georgia 30022, (30342 and 888)-855-3354DELI or requests@mcalisters.com.

The terms of your contract will govern your franchise relationship. Don't rely on the ~~disclosure document~~Disclosure Document alone to understand your contract. Read all of your contract carefully. Show your contract and this ~~disclosure document~~Disclosure Document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this ~~disclosure document~~Disclosure Document can help you make up your mind. More information on franchising, such as "A Consumer's Guide ~~To~~to Buying a Franchise," which can help you understand how to use this ~~disclosure document~~Disclosure Document, is available from the Federal Trade Commission. You can contact the FTC by ~~calling at~~calling at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, ~~DC, D.C.~~D.C. 20580. You can also visit the FTC's home page at www.ftc.gov www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

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There may also be laws on franchising in your state. Ask your state agencies about them.

Issuance Date: The issuance date of this Franchise Disclosure Document is April 1, 2014~~2015~~.

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