



85 7th Place East, Suite 500
St. Paul, Minnesota 55101-3165

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An equal opportunity employer

September 29, 2010

PAMELA N MERKLE
LARKIN HOFFMAN DALY & LINDGREN LTD
1500 WELLS FARGO PLAZA 7900 XERXES AVE S
MINNEAPOLIS, MN 55431-1194

Re: F-884
MEDICAP PHARMACIES INC
MEDICAP PHARMACY

Dear Ms. Merkle:

The Annual Report has been reviewed and is in compliance with Minnesota Statute Chapter 80C and Minnesota Rules Chapter 2860.

This means that there continues to be an effective registration statement on file and that the franchisor may offer and sell the above-referenced franchise in Minnesota.

The franchisor is not required to escrow franchise fees, post a Franchise Surety Bond or defer receipt of franchise fees during this registration period.

As a reminder, the next annual report is due within 120 days after the franchisor's fiscal year end, which is June 30, 2011.

Sincerely,

GLENN WILSON
Commissioner

By:

Daniel Sexton
Commerce Analyst Supervisor
Registration Division
(651) 296-4520

GW:DES:dlw

F-884

STATE OF MINNESOTA
DEPARTMENT OF COMMERCE
REGISTRATION DIVISION
(651) 296-6328

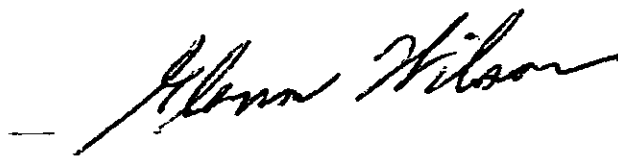
IN THE MATTER OF THE REGISTRATION OF:
MEDICAP PHARMACY

By MEDICAP PHARMACIES INC

ORDER AMENDING
REGISTRATION

WHEREAS, an application to amend the registration and
amendment fee have been filed,

IT IS HEREBY ORDERED that the registration dated
January 25, 1983, is amended as of the date set forth below.



GLENN WILSON
Commissioner
Department of Commerce
85 7th Place East, Suite 500
St Paul, MN 55101

Date: September 29, 2010

SEP 28 2010
Rec'd 300

UNIFORM FRANCHISE REGISTRATION APPLICATION

File No. F-884

(Insert file number of immediately preceding filing of Applicant)

State: Minnesota

Fee: \$300

APPLICATION FOR (Check only one):

 INITIAL REGISTRATION OF AN OFFER AND SALE OF FRANCHISES

 X RENEWAL APPLICATION OR ANNUAL REPORT

 PRE-EFFECTIVE AMENDMENT

 POST-EFFECTIVE MATERIAL AMENDMENT

1. Full legal name of Franchisor:

Medicap Pharmacies Incorporated

2. Name of the franchise offering:

Medicap Pharmacy

3. Franchisor's principal business address:

7000 Cardinal Place
Dublin, Ohio 43107

4. Name and address of Franchisor's agent in this State authorized to receive service of process:

Commissioner of Securities
Commissioner of Commerce
85 7th Place East, Suite 500
St. Paul, MN 55101-2198

5. The states in which this application is or will be shortly on file:

California, Hawaii, Illinois, Indiana, Maryland, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin

9-29-10

A/R

AMWS

6/30

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