

FRANCHISOR'S COSTS AND SOURCE OF FUNDS

1 Disclose the Franchisor's total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchised business, including real estate, improvements, inventory, training and other items stated in the offering:

Category	Costs
Real Estate	\$ <u>0</u>
Improvements	\$ <u>0</u>
Equipment	\$ <u>0</u>
Inventory	\$ <u>2500.00</u>
Training	\$ <u>2500.00</u>
Other Items	\$ <u> </u>
Total	\$ <u>5000.00</u>

2 The source of these funds is the operating cash flow and working capital of the corporation

FRANCHISE SELLER DISCLOSURE FORM

Instructions: Please provide information for at least full five years. It is necessary to fill in all of the blanks. Please be sure to sign the last page where requested to indicate your verification that all answers given in this questionnaire are complete, true and accurate.

1 List the persons who will solicit, offer or sell franchises for the Franchisor in this state. For each person state:

A Name David Kingsdale

B. Business address and telephone number

C. Present employer Millennium Omnicore Franchising LLC

D Present title CEO

E Employment during the past five years. For each employment, state the name of the employer, position held, and beginning and ending date.

2 State whether any person identified in #1 above:

A Has an administrative, criminal or material civil action pending against that person alleging a violation of franchise, antitrust or securities law, or alleging fraud, unfair or deceptive practices, or any comparable allegations?

YES _____ NO

If you answered "yes", please provide.

1. Names of the parties:

2. Forum, nature and current status of the pending action.

3. Case or proceeding identification number: _____

B Had during the 10 year period immediately before the date of the disclosure document's issuance date been convicted of or pleaded nolo contendere to a felony charge, or been held liable in a civil action by final judgment or been the subject of a material action involving an alleged violation of a franchise, antitrust or securities law, or allegations of fraud, unfair or deceptive practices, or comparable allegations?

YES _____ NO

If you answered "yes", please provide

- 1 Names of the parties
- 2 The forum
- 3 Case or proceeding identification number

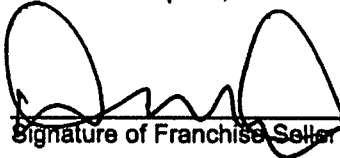
C. Is subject to a currently effective injunctive or restrictive order or decree resulting from a pending or concluded action brought by a public agency and relating to the franchise, or to a Federal, State or Canadian franchise, securities, antitrust, trade regulation or trade practice law?

YES _____ NO X _____

If you answered "yes", please provide:

- 1 Names of the parties
2. The forum
3. Case or proceeding identification number.

I certify under penalty of perjury that the foregoing statements on this Franchise Seller Disclosure Form are complete, true and correct as evidenced by my signature below



Signature of Franchise Seller



Date

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