

85 7th Place East, Suite 500
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651.296.4026 FAX 651.297.1959
An equal opportunity employer

March 29, 2010

KATHRYN ROOKES FISHER-BROYLES LLC 980 BIRMINGHAM ROAD SUITE 501-323 MILTON, GA 30004

Re: F-5795

MOE'S FRANCHISOR LLC

MOE'S SOUTHWEST GRILL F/A

Dear Ms. Rookes:

The Annual Report has been reviewed and is in compliance with Minnesota Statute Chapter 80C and Minnesota Rules Chapter 2860.

This means that there continues to be an effective registration statement on file and that the franchisor may offer and sell the above-referenced franchise in Minnesota.

The franchisor is not required to escrow franchise fees, post a Franchise Surety Bond or defer receipt of franchise fees during this registration period.

As a reminder, the next annual report is due within 120 days after the franchisor's fiscal year end, which is December 31, 2010.

Sincerely,

GLENN WILSON Commissioner

By:

Daniel Sexton Commerce Analyst Supervisor Registration Division (651) 296-4520

GW:DES:dlw



File Not F-5795

Form A – Uniform Franchise Registration Application

UNIFORM FRANCHISE REGISTRATION APPLICATION

Staté: Minnesota Fee: \$200.00

APPLICATION FOR (Check only one):

- INITIAL REGISTRATION OF AN OFFER AND SALE OF FRANCHISES
- RENEWAL APPLICATION OR ANNUAL REPORT
- PRE-EFFECTIVE AMENDMENT
- POST-EFFECTIVE MATERIAL AMENDMENT
- Full legal name of Franchisor: 1.

Moe's Franchisor LLC

2. Name of the franchise offering:

Moe's Southwest Grill

3. Franchisor's principal business address:

> Suite 200 200 Glenridge Point Parkway Atlanta, Georgia 30342-

4. Name and address of Franchisor's agent in this State authorized to receive service of process:

> Minnesota Commissioner of Commerce Department of Commerce 85 7th Place, Suite 500 St. Paul, Minnesota 55101

-5. The states in which this application is or will be shortly on file: 3-29-10 A/R 143)

California, Florida, Hawaii, Illinois, Indiana, Kentucky, Maryland, Michigan, Minnesota, Nebraska, New York, North Dakota, Rhode Island, South Dakota, Texas, Utah, Virginia, Washington, Wisconsin



6. Name, address, telephone and facsimile numbers, and e-mail address of person to whom communication regarding this application should be directed:

Kathryn A. Rookes, Esquire
FSB Fisher Broyles, a limited liability partnership
Suite 501-323
980 Birmingham Road
Milton, Georgia 30004
Direct: 404-735-7370

Facsimile: 770-557-1619 rookes@fsblegal.com

Certification

I certify and swear under penalty of law that I have read and know the contents of this application, including the Franchise Disclosure Document with an issuance date of April 1, 2010 attached as an exhibit, and that all material facts stated in all those documents are accurate and those documents do not contain any material omissions. I further certify that I am duly authorized to make this certification on behalf of the Franchisor and that I do so upon my personal knowledge.

Signed at Atlanta, Georgia, on March 23, 2010

Franchisor:

Moe's Franchisor LLC

Name: Tim Goodman

Title: Vice President, Franchise Administration

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