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FRANCHISE DISCLOSURE DOCUMENT

MONICAL PIZZA CORPORATION

530 N. Kinzie Bradley, Illinois 60915 (815) 937-1890 www.monicalspizza.com



You will operate a dine-in restaurant featuring pizza and an extensive menu offering salads, sandwiches and pasta. We offer 2 franchises, a single Monical's restaurant and multiple Monical's restaurants.

A single Monical's restaurant. The total investment necessary to begin operation of a single Monical's restaurant is \$487,550 to \$1,133,400. This includes \$25,000 to \$45,000 that must be paid to the franchisor or affiliate.

Multiple Monical's restaurants within a defined geographic area. You will receive a defined geographic territory, and you will operate single-unit franchised restaurants in the territory granted to you. The total investment necessary to begin operation of multiple Monical's restaurants is \$552,550 to \$1,178,400. The initial franchise fee for Monical's restaurants opened by a multi-unit developer is \$30,000. The development fee is equal to \$15,000 for each Monical's restaurant you agree to develop. For example, assuming you agree to develop 5 Monical's restaurants, your initial investment will include a franchise fee of \$30,000 for the initial Monical's restaurant plus a development fee of \$60,000 for the remaining 4 Monical's restaurants to be developed in the future.

This Disclosure Document summarizes certain provisions of your franchise agreement and other information in plain English. Read this Disclosure Document and all accompanying agreements carefully. You must receive this Disclosure Document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. Note, however, that no governmental agency has verified the information contained in this document.

You may wish to receive your Disclosure Document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Carol Roosevelt, 530 N. Kinzie, Bradley, Illinois 60915, (815) 937-1890, carolr@monicals.com.

The terms of your contract will govern your franchise relationship. Don't rely on this Disclosure Document alone to understand your contract. Read all of your contract carefully. Show your contract and this Disclosure Document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this Disclosure Document can help you make up your mind. More information on franchising, such as "<u>A Consumer's Guide to Buying a Franchise</u>," which can help you understand how to use this Disclosure Document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

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Here are some	questions y	you may	be	asking	about	buying	а	franchise	and	tips	on	how	to	find	more
information:															

QUESTION	WHERE TO FIND INFORMATION						
How much can I earn?	Item 19 may give you information about outlet sales, costs, profits or losses. You should also try to obtain this information from others, like current and former franchisees. You can find their names and contact information in Item 20 or Exhibit G.						
How much will I need to invest?	Items 5 and 6 list fees you will be paying to the franchisor or at the franchisor's direction. Item 7 lists the initial investment to open. Item 8 describes the suppliers you must use.						
Does the franchisor have the financial ability to provide support to my business?	Item 21 or Exhibit F includes financial statements. Review these statements carefully.						
Is the franchise system stable, growing, or shrinking?	Item 20 summarizes the recent history of the number of company-owned and franchised outlets.						
Will my business be the only Monical's business in my area?	Item 12 and the "territory" provisions in the franchise agreement describe whether the franchisor and other franchisees can compete with you.						
Does the franchisor have a troubled legal history?	Items 3 and 4 tell you whether the franchisor or its management have been involved in material litigation or bankruptcy proceedings.						
What's it like to be Monical's franchisee?	Item 20 or Exhibit G lists current and former franchisees. You can contact them to ask about their experiences.						
What else should I know?	These questions are only a few things you should look for. Review all 23 Items and all Exhibits in this disclosure document to better understand this franchise opportunity. See the table of contents.						

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