



FRANCHISE DISCLOSURE DOCUMENT

Mountain Mike's Pizza, LLC
A Delaware limited liability company
26 Corporate Plaza, Suite 180
Newport Beach, CA 92660
(949) 200-7932
www.mountainmikespizza.com

The franchise offered is to operate a “MOUNTAIN MIKE’S®” restaurant selling pizza, sandwiches, salads, and other food products and services. The total investment necessary to begin operation of a Mountain Mike’s® Pizza Restaurant ranges from \$225,800 to \$596,000. This includes \$19,000 to \$34,000 that must be paid to the franchisor or affiliate.

If we grant you multi-unit development rights for a minimum of 3 “MOUNTAIN MIKE’S®” Pizza Restaurants, within a defined area pursuant to a development agreement rider, the initial franchise fee is \$30,000 for the first location, \$15,000 for the 2nd location, and \$7,500 for the 3rd and all subsequent locations opened under a development agreement rider. There is a non-refundable initial development fee equal to 1/2 of the total initial franchise fees for the total number of “MOUNTAIN MIKE’S®” locations you agree to develop. We will credit this development fee toward the initial franchise fee due under each Franchise Agreement at a maximum rate of 1/2 of the initial franchise fee owed for each “MOUNTAIN MIKE’S®” location until the entire development fee has been credited. The balance remaining on the initial franchise fee for each “MOUNTAIN MIKE’S®” location is paid when you sign each Franchise Agreement. (See Item 5 and Item 7 for more detailed information.)

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Mountain Mike’s Pizza, LLC, 26 Corporate Plaza, Suite 180, Newport Beach, CA 92660, (949) 200-7932.

The terms of your contract will govern your franchise relationship. Don’t rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as “[A Consumer’s Guide to Buying a Franchise](#),” which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, D.C. 20580. You can also visit the FTC’s home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

Issuance date of this Franchise Disclosure Document: April 16, 2021

How to Use This Franchise Disclosure Document

Here are some questions you may be asking about buying a franchise and tips on how to find more information:

QUESTION	WHERE TO FIND INFORMATION
How much can I earn?	Item 19 may give you information about outlet sales, costs, profits or losses. You should also try to obtain this information from others, like current and former franchisees. You can find their names and contact information in Item 20 or Exhibits H and J.
How much will I need to invest?	Items 5 and 6 list fees you will be paying to the franchisor or at the franchisor's direction. Item 7 lists the initial investment to open. Item 8 describes the suppliers you must use.
Does the franchisor have the financial ability to provide support to my business?	Item 21 or Exhibit A includes financial statements. Review these statements carefully.
Is the franchise system stable, growing, or shrinking?	Item 20 summarizes the recent history of the number of company-owned and franchised outlets.
Will my business be the only Mountain Mike's® Pizza business in my area?	Item 12 and the "territory" provisions in the franchise agreement describe whether the franchisor and other franchisees can compete with you.
Does the franchisor have a troubled legal history?	Items 3 and 4 tell you whether the franchisor or its management have been involved in material litigation or bankruptcy proceedings.
What's it like to be a Mountain Mike's® Pizza franchisee?	Item 20 or Exhibits H and J list current and former franchisees. You can contact them to ask about their experiences.
What else should I know?	These questions are only a few things you should look for. Review all 23 Items and all Exhibits in this disclosure document to better understand this franchise opportunity. See the table of contents.

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