

FRANCHISOR'S COSTS AND SOURCE OF FUNDS APR 16 2013

1. Disclose the Franchisor's total costs of performing its pre-opening obligations to provide goods or services in connection with establishing each franchise, including real estate, improvements, equipment, inventory, training and other items stated in the offering:

CATEGORY	COSTS
Real Estate	\$0
Improvements	\$0
Equipment	\$0
Inventory	\$0
Training and Manuals	\$9,500
Site Design Layout	\$0
Computer System and Required Software	\$0
Totals	\$9,500

2. State separately the sources of all required funds:

Initial franchise fee, cash on hand, general operating revenue.

APR 16 2013

FRANCHISE SELLER DISCLOSURE FORM

1 List the persons who will solicit, offer or sell franchises for the Franchisor in this state For each person state

A **Name:** Kenneth Jennings

B **Business address and telephone number:**

1421 Wells Branch Parkway
 Building 1, Suite 104
 Pflugerville, Texas 78660
 512-929-5397

C **Present employer** Mr Rekey Franchise, LLC

D **Present title** Chief Executive Officer and President

E Employment or occupation during the past 5 years For each such employment state the name of the employer, position held and beginning and ending dates for each such employment

NAME OF EMPLOYER	POSITION HELD	START DATE (MM/YYYY)	END DATE (MM/YYYY)
Mr Rekey Franchise, LLC	Chief Executive Officer and President	06/2011	Present
Mr Rekey and Texas Re-key Services	Sole proprietor	01/1995	Present

2 State whether any person identified in 1. above

A Has an administrative, criminal or material civil action pending against that person alleging a violation of franchise, antitrust or securities law, or alleging fraud, unfair or deceptive practices, or any comparable allegations?

YES NO

If you answered "yes," please provide:

1. Names of parties

2. Forum, nature and current status of the pending action

3. Case or proceeding identification number

B Had during the 10 year period immediately before the disclosure document's issuance date been convicted of or pleaded nolo contendere to a felony charge, or been held liable in a civil action by final judgment or been the subject of a material action involving an alleged violation of a franchise, antitrust or securities law, or allegations of fraud, unfair or deceptive practices, or comparable allegations?

YES NO

If you answered "yes," please provide:

1 Names of parties.

2 The forum

3 Case or proceeding identification number

C Is subject to a currently effective injunction or restrictive order or decree resulting from a pending or concluded action brought by a public agency and relating to the franchise, or to a Federal, State or Canadian franchise, securities, antitrust, trade regulation or trade practice law?

YES NO

If you answered "yes," please provide:

1 Names of the person

2 Public agency or court

3 Case or proceeding identification number

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