

SUPPLEMENTAL INFORMATION

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OCT 16 2013

1 Disclose

A The states in which this proposed registration application is effective

New York, Washington

B The states in which this proposed registration application is or will be shortly on file

California, Illinois, New York and Washington

C The states that have refused to register this franchise offering

None

D The states that have revoked or suspended the right to offer franchises

None

E The states in which this proposed registration of these franchises has been withdrawn within the last five years, and the reasons for revocation or suspension

None

2 Source of Funds for Establishing New Franchises

Disclose franchisor's total costs for performing its pre-opening obligations to provide goods or services in connection with establishing each franchise, including real estate, improvements, equipment, inventory, training and other items stated in the offering State separately the sources of all required funds

| <u>Category</u> | <u>Costs</u> |
|-----------------|--------------|
| Real Estate | \$2,100 |
| Improvements | _____ |
| Equipment | \$1,500 |
| Inventory | \$1,500 |
| Training | \$8,000 |
| Totals | \$13,100 |

SOURCES OF ALL REQUIRED FUNDS

The above costs are covered by the initial fee, general operating revenues and cash-on-hand

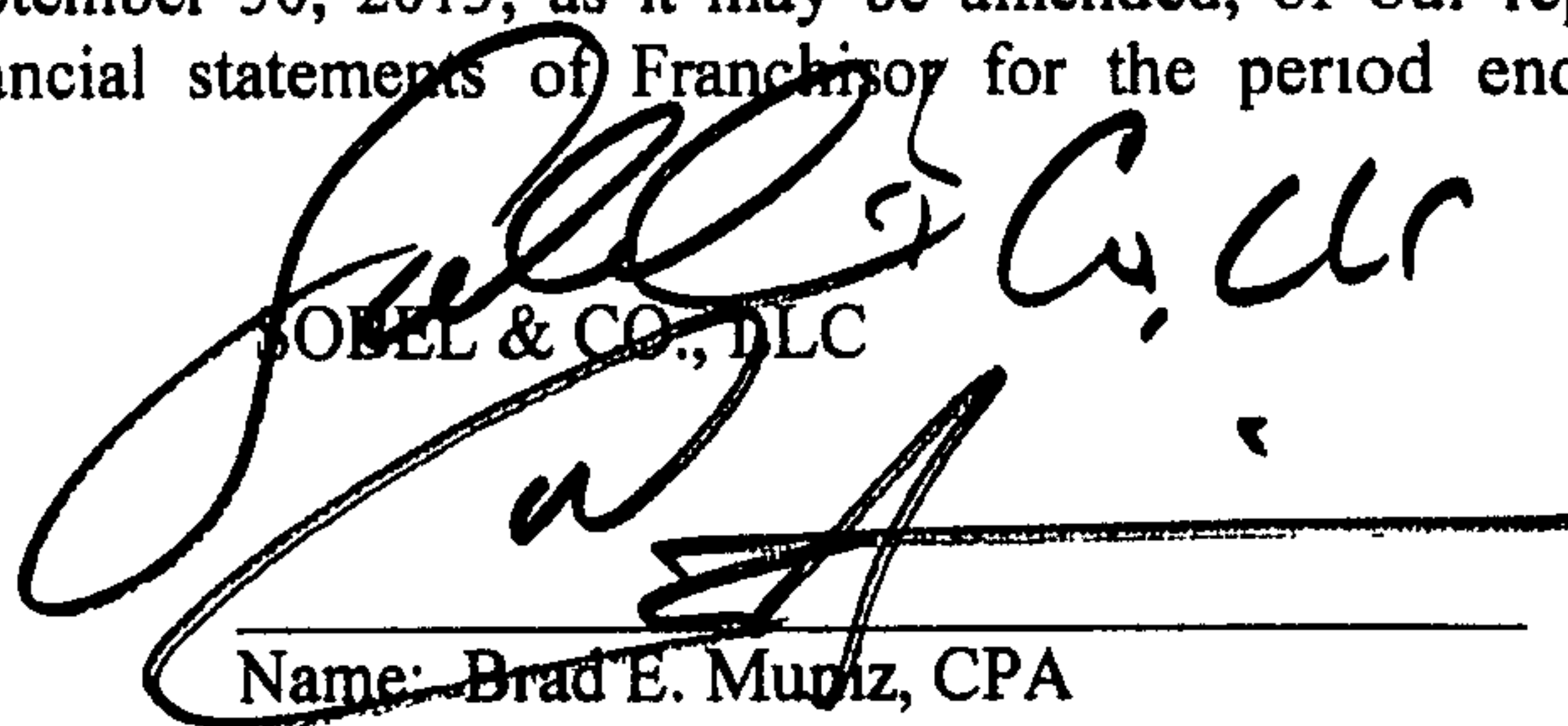


Sobel & Co., LLC
CERTIFIED PUBLIC ACCOUNTANTS
AND CONSULTANTS

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CONSENT OF ACCOUNTANT

Sobel & Co, LLC hereby consents to the use in the Franchise Disclosure Document issued by NYS Collection Eyewear, Inc ("Franchisor") on September 30, 2013, as it may be amended, of our report dated February 26, 2013, relating to the financial statements of Franchisor for the period ending December 31, 2012.


SOBEL & CO., LLC

Name: Brad E. Muziz, CPA
Title: Member of the Firm

Member of



North
America

An association of legally independent firms

OCT 16 2013

FRANCHISE SELLER DISCLOSURE FORM

1 List the persons who will solicit, offer or sell franchises for the Franchisor in this state For each person state

A Name

Joseph DeAngelis

B Business address and telephone number

**230 Liberty Street, Metuchen, New Jersey 08840
(732) 429-1500**

C Present employer

NYS Collection Eyewear, Inc.

D Present title

Franchises Sales Manager

E Employment during the past five years For each employment, state the name of the employer, position held, and beginning and ending dates

**International Sales Manager, NYS Collection, LLC
January, 2008 through December 2012**

**Franchise Sales Manager, NYS Collection Eyewear, Inc.
January, 2013 through present.**

2 State whether any person identified in 1 above

A Has an administrative, criminal or material civil action pending against that person alleging a violation of franchise, antitrust or securities law, or alleging fraud, unfair or deceptive practices, or any comparable allegations

YES _____ NO X _____

If you answered "yes", please provide

1 Names of the parties

2 Forum, nature and current status of the pending action

3 Case or proceeding identification number

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