

FRANCHISE DISCLOSURE DOCUMENT



Oasis Senior Advisors Franchise Systems, LLC a Maryland Limited Liability Company 7230 Lee DeForest Drive Suite 200 Columbia, Maryland 21046 800.318.8895 www.oasissenioradvisors.com

OASIS SENIOR ADVISORSTM businesses offer senior living placement, referral and advisory services for families needing to find an independent living community, assisted living community, memory care, nursing home, or similar facility for senior citizens, including individual pre-engagement evaluations and assessments.

The estimated total initial investment necessary to begin operation of a franchised OASIS SENIOR ADVISORS business ranges from \$58,495 to \$73,000. This includes approximately \$50,000 to \$60,000 that must be paid to the franchisor or its affiliates.

This disclosure document summarizes certain provisions of your Franchise Agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to, us or an affiliate in connection with the proposed franchise sale. Note, however, that no government agency has verified the information contained in this document.

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Iric Wexler. Vice President of Development. FranForward, LLC Tim Evankovich, Chief Executive Officer at 7230 Lee DeForest Drive, Suite 200, Columbia, Maryland 21046 and 800.318.8895.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "A Consumer's Guide to Buying a Franchise," which can help you understand how to use this disclosure document is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue NW, Washington, DC 20580. You can also visit the FTC's home page at www.ftc.gov for additional information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

Issuance date: February 7, 2014, as amended July 11, 2014



STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in <u>Exhibit A</u> for information about the franchisor or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise.

- 1. THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH US EITHER BY ARBITRATION OR LITIGATION WHERE OUR CORPORATE HEADQUARTERS ARE LOCATED, WHICH CURRENTLY IS THE STATE OF MARYLAND. OUT OF STATE ARBITRATION OR LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE OR LITIGATE WITH US IN MARYLAND THAN IN YOUR OWN STATE.
- 2. THE FRANCHISE AGREEMENT REQUIRES THAT MARYLAND LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.
- 3. THERE AREYOU MUST MAINTAIN MINIMUM SALES PERFORMANCE STANDARDS THATLEVELS. IF YOU MUST MEET IN ORDERFAIL TO RETAINDO SO, YOU COULD LOSE YOUR TERRITORY OR WE COULD TERMINATE YOUR FRANCHISE AGREEMENT AND YOU COULD LOSE YOUR TERRITORIAL RIGHTS INVESTMENT.
- 4. THE FRANCHISOR IS A DEVELOPMENT STAGE COMPANY WITH LIMITED FRANCHISE OPERATING HISTORY TO ASSIST A PROSPECTIVE FRANCHISEE IN DECIDING TO MAKE THIS INVESTMENT.
- 4. WE HAVE LIMITED FINANCIAL RESOURCES WHICH MIGHT NOT BE ADEQUATE TO FUND OUR PRE-OPENING OBLIGATIONS TO YOU AND PAY OPERATING EXPENSES.
- 5. IF WE TERMINATE YOUR FRANCHISE AGREEMENT FOR CAUSE, YOU WILL BE REQUIRED TO PAY EARLY TERMINATION DAMAGES TO US.
- 5.6. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

We use the services of one or more FRANCHISE BROKERS or referral sources to assist us in selling our franchise. A franchise broker or referral source represents us, not you. We pay this person a fee for selling our franchise or referring you to us. You should be sure to do your own investigation of the franchise.

Effective Date: See the next page for state effective dates.



STATE EFFECTIVE DATES

The following states require that the franchise disclosure document be registered or filed with the state, or be exempt from registration: California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin.

This franchise disclosure document is registered, on file or exempt from registration in the following states having franchise registration and disclosure laws, with the following effective dates:

CALIFORNIA	March 12, 2014, as amended
HAWAII	February 20, 2014, as amended
ILLINOIS	April 9, 2014, as amended July 11, 2014
INDIANA	February 12, 2014, as amended July 11, 2014
MARYLAND	March 5, 2014, as amended
MICHIGAN	February 12, 2014, as amended July 11, 2014
MINNESOTA	February 14, 2014, as amended
NEW YORK	April 4, 2014. as amended
NORTH DAKOTA	March 17, 2014, as amended
RHODE ISLAND	February 12, 2014, as amended
VIRGINIA	April 9, 2014, as amended
WASHINGTON	April 28, 2014, as amended
WISCONSIN	February 11, 2014, as amended July 11, 2014

In all other states, the effective date of the Franchise disclosure document is the issuance date of February 7, 2014, as amended July 11, 2014.

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