

STATE OF CALIFORNIA BUSINESS, CONSUMERS SERVICES AND HOUSING AGENCY DEPARTMENT OF BUSINESS OVERSIGHT

Org No. 84129 App-2567

Applicant: OGGI'S PIZZA & BREWING COMPANY

ORDER ACCELERATING EFFECTIVENESS OF REGISTRATION

The registration of the sale of the franchises described in the application filed on

March 27, 2015, is accelerated to the date hereof.

The registration of the offer and sale of franchises requested in this application

will terminate on April 20, 2016.

Dated: Los Angeles, California April 22, 2015



Jan Lynn Owen Commissioner Department of Business Oversight

Theresa Leets Senior Corporations Counsel





The great getting-together place."

UNIFORM FRANCHISE DISCLOSURE DOCUMENT

Oggi'sTM Uniform Franchise Disclosure Document - 2015

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UNIFORM FRANCHISE DISCLOSURE DOCUMENT

FRANCHISOR: OGGI'S PIZZA & BREWING COMPANY A California Corporation 1245 Puerta Del Sol San Clemente, California 92673 (949) 218-3961 www.oggis.com

We offer to grant you the right to operate an Oggi'sTM Restaurant. Oggi'sTM Full-Service Restaurants offer on-premises dining, carry-out, line-style ordering and delivery for a wide variety of pizza, pasta, burgers, salads, Italian-style and American-bistro food and other products, including craft brewed beer and other alcoholic beverages. Oggi's Pizza Express® Restaurants offer dine-in and carry-out for the retail sale of pizza, salads and other products, including craft brewed beer and other beverages.

 The total investment necessary to begin operation of an Oggi'sTM Restaurant is summarized in the following chart:

| | Type of Offering | Approximate Total Initial Investment Necessary to Begin Operations | Portion of Total Initial Investment Paid to Franchisor |
|----|---|---|--|
| 1. | Oggi's [™] Full-Service Restaurant | \$990,000.00 to \$1,504,000.00 | \$50,000 Initial Franchise Fee |
| 2. | Oggi's Pizza Express® Restaurant | \$472,500.00 to \$923,000.00 | \$25,000.00 Initial Franchise Fee |
| 3. | Multi-Franchise Development Agreement for Oggi's TM Full-Service Restaurants | \$1,065,000.00 to \$1,579,000.00 | \$75,000 for Three Franchises ^(a) |
| 4. | Multi-Franchise Development Agreement for Oggi's Pizza Express® Restaurants | \$522,500.00 to \$973,000.00 | \$50,000 for Three Franchises ^(b) |

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