

FRANCHISE DISCLOSURE DOCUMENT



Old Chicago Franchising II LLC
A Delaware Limited Liability Company
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www.ocfranchising.com

Old Chicago restaurants are full-service dine-in and take-out neighborhood restaurants that feature a welcoming casual dining atmosphere serving pizza, pasta, calzones, burgers and sandwiches and related food items (“Old Chicago Restaurant(s)” or “Restaurant(s)”). Old Chicago Restaurants also serve beverages featuring a wide selection of the best local and regional craft beers as well as a full range of imported and mass domestic beers. Each Old Chicago Restaurant serves as the local craft beer authority and participates in our industry leading loyalty program featuring the distinctive and engaging “World Beer Tour” as well as our exclusive “E Mini Tours.” We offer area development franchises (“Area Development Franchise(s)”) for the right to open multiple Restaurants in a designated area. We primarily offer Area Development Franchises, but we may offer single Restaurant franchises in certain situations.

The total investment necessary to begin operation of an Old Chicago Restaurant franchised business is between \$1,417,500 and \$2,876,000. This includes between \$98,250 and \$147,250 that must be paid to the franchisor or its affiliates. The estimated total investment necessary to begin operation of two Old Chicago Restaurants under an Area Development Franchise is between \$2,885,000 and \$5,802,000. This includes between \$246,500 and \$344,500 that must be paid to the franchisor or its affiliates. The estimated total investment necessary to begin operation of ten Old Chicago Restaurants under an Area Development Franchise is between \$13,517,000 and \$27,497,000. This includes between \$682,500 and \$927,500 that must be paid to the franchisor or its affiliates.

This disclosure document summarizes certain provisions of your Franchise Agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this disclosure document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosure in different formats, contact Josh Kern at 19219 Katy Fwy, Suite 500, Houston, Texas 77094, and 346-440-0SPB.

The terms of your contract will govern your franchise relationship. Do not rely on this disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as “A Consumer’s Guide to Buying a Franchise,” which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP, or by writing to the FTC at 600 Pennsylvania Avenue, NW, Washington, DC 20580. You can also visit the FTC’s home page at



www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

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How to Use This Franchise Disclosure Document

Here are some questions you may be asking about buying a franchise and tips on how to find more information:

QUESTION	WHERE TO FIND INFORMATION
How much can I earn?	Item 19 may give you information about outlet sales, costs, profits or losses. You should also try to obtain this information from others, like current and former franchisees. You can find their names and contact information in Item 20 or Exhibit F.
How much will I need to invest?	Items 5 and 6 list fees you will be paying to the franchisor or at the franchisor’s direction. Item 7 lists the initial investment to open. Item 8 describes the suppliers you must use.
Does the franchisor have the financial ability to provide support to my business?	Item 21 or Exhibit A includes financial statements. Review these statements carefully.
Is the franchise system stable, growing, or shrinking?	Item 20 summarizes the recent history of the number of company-owned and franchised outlets.
Will my business be the only Old Chicago Restaurant business in my area?	Item 12 and the “territory” provisions in the franchise agreement describe whether the franchisor and other franchisees can compete with you.
Does the franchisor have a troubled legal history?	Items 3 and 4 tell you whether the franchisor or its management have been involved in material litigation or bankruptcy proceedings.
What’s it like to be an Old Chicago Restaurant franchisee?	Item 20 or Exhibit F lists current and former franchisees. You can contact them to ask about their experiences.
What else should I know?	These questions are only a few things you should look for. Review all 23 Items and all Exhibits in this disclosure document to better understand this franchise opportunity. See the table of contents.



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